

**Return of Private Foundation**

or Section 4947(a)(1) Trust Treated as Private Foundation

**2019**

Open to Public Inspection

Form **990-PF**

Department of the Treasury  
Internal Revenue Service

▶ Do not enter social security numbers on this form as it may be made public.  
▶ Go to [www.irs.gov/Form990PF](http://www.irs.gov/Form990PF) for instructions and the latest information.

For calendar year 2019 or tax year beginning \_\_\_\_\_, and ending \_\_\_\_\_

Name of foundation <b>BLAKEMORE FOUNDATION C/O EUGENE LEE</b>		<b>A Employer identification number</b> <b>91-1505735</b>
Number and street (or P.O. box number if mail is not delivered to street address) <b>801 SECOND AVENUE, SUITE 800</b>	Room/suite	<b>B Telephone number</b> <b>(206) 427-4838</b>
City or town, state or province, country, and ZIP or foreign postal code <b>SEATTLE, WA 98104</b>		<b>C</b> If exemption application is pending, check here <input type="checkbox"/>
<b>G</b> Check all that apply: <input type="checkbox"/> Initial return <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Final return <input type="checkbox"/> Amended return <input type="checkbox"/> Address change <input type="checkbox"/> Name change		<b>D 1.</b> Foreign organizations, check here <input type="checkbox"/> <b>2.</b> Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>
<b>H</b> Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		<b>E</b> If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>
<b>I</b> Fair market value of all assets at end of year (from Part II, col. (c), line 16) ▶ \$ <b>8,781,081.</b>	<b>J</b> Accounting method: <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____	<b>F</b> If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>
(Part I, column (d), must be on cash basis.)		

<b>Part I Analysis of Revenue and Expenses</b> <small>(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a).)</small>		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
<b>Revenue</b>	<b>1</b> Contributions, gifts, grants, etc., received	300,000.		N/A	
	<b>2</b> Check <input type="checkbox"/> if the foundation is not required to attach Sch. B				
	<b>3</b> Interest on savings and temporary cash investments	225.	225.		STATEMENT 1
	<b>4</b> Dividends and interest from securities	196,760.	196,760.		STATEMENT 2
	<b>5a</b> Gross rents				
	<b>b</b> Net rental income or (loss)				
	<b>6a</b> Net gain or (loss) from sale of assets not on line 10	231,307.			
	<b>b</b> Gross sales price for all assets on line 6a <b>1,584,785.</b>				
	<b>7</b> Capital gain net income (from Part IV, line 2)		231,307.		
	<b>8</b> Net short-term capital gain				
	<b>9</b> Income modifications				
	<b>10a</b> Gross sales less returns and allowances				
<b>b</b> Less: Cost of goods sold					
<b>c</b> Gross profit or (loss)					
<b>11</b> Other income	4,041.	4,041.		STATEMENT 3	
<b>12 Total.</b> Add lines 1 through 11	732,333.	432,333.			
<b>Operating and Administrative Expenses</b>	<b>13</b> Compensation of officers, directors, trustees, etc.	0.	0.		0.
	<b>14</b> Other employee salaries and wages				
	<b>15</b> Pension plans, employee benefits				
	<b>16a</b> Legal fees				
	<b>b</b> Accounting fees <b>STMT 4</b>	4,175.	42.		4,133.
	<b>c</b> Other professional fees				
	<b>17</b> Interest				
	<b>18</b> Taxes <b>STMT 5</b>	13,733.	4,683.		9,050.
	<b>19</b> Depreciation and depletion				
	<b>20</b> Occupancy	27,036.	27,036.		0.
	<b>21</b> Travel, conferences, and meetings	3,038.	3,038.		0.
	<b>22</b> Printing and publications				
	<b>23</b> Other expenses <b>STMT 6</b>	183,369.	59,440.		123,928.
	<b>24 Total operating and administrative expenses.</b> Add lines 13 through 23	231,351.	94,239.		137,111.
	<b>25</b> Contributions, gifts, grants paid	721,654.			721,654.
<b>26 Total expenses and disbursements.</b> Add lines 24 and 25	953,005.	94,239.		858,765.	
<b>27</b> Subtract line 26 from line 12:					
<b>a</b> Excess of revenue over expenses and disbursements	-220,672.				
<b>b</b> Net investment income (if negative, enter -0-)		338,094.			
<b>c</b> Adjusted net income (if negative, enter -0-)			N/A		

**BLAKEMORE FOUNDATION**  
**C/O EUGENE LEE**

Form 990-PF (2019)

91-1505735 Page 2

<b>Part II Balance Sheets</b> <small>Attached schedules and amounts in the description column should be for end-of-year amounts only.</small>		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
<b>Assets</b>	1 Cash - non-interest-bearing .....	262,263.	299,710.	299,710.
	2 Savings and temporary cash investments .....			
	3 Accounts receivable ▶ Less: allowance for doubtful accounts ▶			
	4 Pledges receivable ▶ Less: allowance for doubtful accounts ▶			
	5 Grants receivable .....			
	6 Receivables due from officers, directors, trustees, and other disqualified persons .....			
	7 Other notes and loans receivable ▶ Less: allowance for doubtful accounts ▶			
	8 Inventories for sale or use .....			
	9 Prepaid expenses and deferred charges .....			
	10a Investments - U.S. and state government obligations			
	b Investments - corporate stock ..... <b>STMT 7</b>	7,493,289.	7,235,170.	8,481,371.
	c Investments - corporate bonds .....			
	11 Investments - land, buildings, and equipment: basis ..... ▶ Less: accumulated depreciation ..... ▶			
	12 Investments - mortgage loans .....			
	13 Investments - other .....			
	14 Land, buildings, and equipment: basis ..... ▶ Less: accumulated depreciation ..... ▶			
15 Other assets (describe ▶ _____)				
16 <b>Total assets</b> (to be completed by all filers - see the instructions. Also, see page 1, item I) .....	7,755,552.	7,534,880.	8,781,081.	
<b>Liabilities</b>	17 Accounts payable and accrued expenses .....			
	18 Grants payable .....			
	19 Deferred revenue .....			
	20 Loans from officers, directors, trustees, and other disqualified persons .....			
	21 Mortgages and other notes payable .....			
	22 Other liabilities (describe ▶ _____)			
23 <b>Total liabilities</b> (add lines 17 through 22) .....	0.	0.		
<b>Net Assets or Fund Balances</b>	<b>Foundations that follow FASB ASC 958, check here</b> ..... <input type="checkbox"/>			
	<b>and complete lines 24, 25, 29, and 30.</b>			
	24 Net assets without donor restrictions .....			
	25 Net assets with donor restrictions .....			
	<b>Foundations that do not follow FASB ASC 958, check here</b> ..... <input checked="" type="checkbox"/>			
	<b>and complete lines 26 through 30.</b>			
	26 Capital stock, trust principal, or current funds .....	7,755,552.	7,755,552.	
	27 Paid-in or capital surplus, or land, bldg., and equipment fund .....	0.	0.	
28 Retained earnings, accumulated income, endowment, or other funds .....	0.	-220,672.		
29 <b>Total net assets or fund balances</b> .....	7,755,552.	7,534,880.		
30 <b>Total liabilities and net assets/fund balances</b> .....	7,755,552.	7,534,880.		

**Part III Analysis of Changes in Net Assets or Fund Balances**

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return) .....	1	7,755,552.
2 Enter amount from Part I, line 27a .....	2	-220,672.
3 Other increases not included in line 2 (itemize) ▶ .....	3	0.
4 Add lines 1, 2, and 3 .....	4	7,534,880.
5 Decreases not included in line 2 (itemize) ▶ .....	5	0.
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 29 .....	6	7,534,880.

Form 990-PF (2019)

BLAKEMORE FOUNDATION

Form 990-PF (2019)

C/O EUGENE LEE

91-1505735

Page 3

**Part IV Capital Gains and Losses for Tax on Investment Income**

(a) List and describe the kind(s) of property sold (for example, real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a MORGAN STANLEY #1227	P	VARIOUS	07/01/19
b MORGAN STANLEY #1227	P	VARIOUS	07/01/19
c MORGAN STANLEY #0933	P	VARIOUS	07/01/19
d CAPITAL GAINS DIVIDENDS			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) ((e) plus (f) minus (g))
a 247,899.		248,046.	-147.
b 1,021,453.		835,393.	186,060.
c 270,000.		270,039.	-39.
d 45,433.			45,433.
e			

(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
a			-147.
b			186,060.
c			-39.
d			45,433.
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69.			
2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 .....			2 231,307.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8 .....			3 N/A

**Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income**

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?  Yes  No  
 If "Yes," the foundation doesn't qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2018	831,855.	8,706,839.	.095540
2017	993,899.	8,711,016.	.114097
2016	934,142.	8,277,859.	.112848
2015	1,070,420.	8,987,432.	.119102
2014	895,364.	9,274,035.	.096545

2 Total of line 1, column (d) .....	2 .538132
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5.0, or by the number of years the foundation has been in existence if less than 5 years .....	3 .107626
4 Enter the net value of noncharitable-use assets for 2019 from Part X, line 5 .....	4 8,332,039.
5 Multiply line 4 by line 3 .....	5 896,744.
6 Enter 1% of net investment income (1% of Part I, line 27b) .....	6 3,381.
7 Add lines 5 and 6 .....	7 900,125.
8 Enter qualifying distributions from Part XII, line 4 .....	8 858,765.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

BLAKEMORE FOUNDATION

Form 990-PF (2019)

C/O EUGENE LEE

91-1505735

Page 4

**Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)**

1a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary-see instructions)			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input type="checkbox"/> and enter 1% of Part I, line 27b		1	6,762.
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations, enter 4% of Part I, line 12, col. (b)			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)		2	0.
3 Add lines 1 and 2		3	6,762.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)		4	0.
5 <b>Tax based on investment income.</b> Subtract line 4 from line 3. If zero or less, enter -0-		5	6,762.
6 Credits/Payments:			
a 2019 estimated tax payments and 2018 overpayment credited to 2019	6a	3,049.	
b Exempt foreign organizations - tax withheld at source	6b	0.	
c Tax paid with application for extension of time to file (Form 8868)	6c	8,000.	
d Backup withholding erroneously withheld	6d	0.	
7 Total credits and payments. Add lines 6a through 6d	7	11,049.	
8 Enter any <b>penalty</b> for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached	8	107.	
9 <b>Tax due.</b> If the total of lines 5 and 8 is more than line 7, enter <b>amount owed</b>	9		
10 <b>Overpayment.</b> If line 7 is more than the total of lines 5 and 8, enter the <b>amount overpaid</b>	10	4,180.	
11 Enter the amount of line 10 to be: <b>Credited to 2020 estimated tax</b> <input type="checkbox"/> <b>4,180.</b>   <b>Refunded</b> <input type="checkbox"/>	11	0.	

**Part VII-A Statements Regarding Activities**

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.		X
c Did the foundation file <b>Form 1120-POL</b> for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. <input type="checkbox"/> \$ <u>0.</u> (2) On foundation managers. <input type="checkbox"/> \$ <u>0.</u>		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. <input type="checkbox"/> \$ <u>0.</u>		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities.		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on <b>Form 990-T</b> for this year? <span style="float: right;">N/A</span>		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by <i>General Instruction T</i> .		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV	X	
8a Enter the states to which the foundation reports or with which it is registered. See instructions. <input type="checkbox"/> <u>WA</u>		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by <i>General Instruction G</i> ? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2019 or the tax year beginning in 2019? See the instructions for Part XIV. If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

Form 990-PF (2019)

Part VII-A Statements Regarding Activities (continued)

11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions
12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges?
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application?
14 The books are in care of EUGENE LEE Telephone no. 206-427-4838
15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - check here
16 At any time during calendar year 2019, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

1a During the year, did the foundation (either directly or indirectly):
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?
(6) Agree to pay money or property to a government official?
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance?
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2019?
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):
a At the end of tax year 2019, did the foundation have any undistributed income (Part XIII, lines 6d and 6e) for tax year(s) beginning before 2019?
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income?
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?
b If "Yes," did it have excess business holdings in 2019 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period?
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2019?



BLAKEMORE FOUNDATION

Form 990-PF (2019)

C/O EUGENE LEE

91-1505735 Page 7

**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors** *(continued)*

**3 Five highest-paid independent contractors for professional services. If none, enter "NONE."**

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
CATHERINE SCHEIBNER - 14020 SE 13TH PLACE #105, BELLEVUE, WA 98007-5555	ADMINISTRATIVE CONSULTANT	109,996.
<b>Total</b> number of others receiving over \$50,000 for professional services .....		<b>0</b>

**Part IX-A Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
<b>1</b> SEE ATTACHED SCHEDULE	
<b>2</b>	
<b>3</b>	
<b>4</b>	

**Part IX-B Summary of Program-Related Investments**

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
<b>1</b> N/A	
<b>2</b>	
All other program-related investments. See instructions.	
<b>3</b>	
<b>Total.</b> Add lines 1 through 3 .....	<b>0.</b>

Form 990-PF (2019)

**Part X Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities .....	1a	8,336,475.
b	Average of monthly cash balances .....	1b	122,448.
c	Fair market value of all other assets .....	1c	
d	<b>Total</b> (add lines 1a, b, and c) .....	1d	8,458,923.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) .....	1e	0.
2	Acquisition indebtedness applicable to line 1 assets .....	2	0.
3	Subtract line 2 from line 1d .....	3	8,458,923.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions) .....	4	126,884.
5	<b>Net value of noncharitable-use assets.</b> Subtract line 4 from line 3. Enter here and on Part V, line 4 .....	5	8,332,039.
6	<b>Minimum investment return.</b> Enter 5% of line 5 .....	6	416,602.

**Part XI Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations, check here  and do not complete this part.)

1	Minimum investment return from Part X, line 6 .....	1	416,602.
2a	Tax on investment income for 2019 from Part VI, line 5 .....	2a	6,762.
b	Income tax for 2019. (This does not include the tax from Part VI.) .....	2b	
c	Add lines 2a and 2b .....	2c	6,762.
3	Distributable amount before adjustments. Subtract line 2c from line 1 .....	3	409,840.
4	Recoveries of amounts treated as qualifying distributions .....	4	0.
5	Add lines 3 and 4 .....	5	409,840.
6	Deduction from distributable amount (see instructions) .....	6	0.
7	<b>Distributable amount</b> as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1 .....	7	409,840.

**Part XII Qualifying Distributions** (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26 .....	1a	858,765.
b	Program-related investments - total from Part IX-B .....	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes .....	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required) .....	3a	
b	Cash distribution test (attach the required schedule) .....	3b	
4	<b>Qualifying distributions.</b> Add lines 1a through 3b. Enter here and on Part V, line 8; and Part XIII, line 4 .....	4	858,765.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b .....	5	0.
6	<b>Adjusted qualifying distributions.</b> Subtract line 5 from line 4 .....	6	858,765.

**Note:** The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.



**BLAKEMORE FOUNDATION**  
**C/O EUGENE LEE**

**Part XIII Undistributed Income** (see instructions)

	(a) Corpus	(b) Years prior to 2018	(c) 2018	(d) 2019
<b>1</b> Distributable amount for 2019 from Part XI, line 7 .....				409,840.
<b>2</b> Undistributed income, if any, as of the end of 2019:				
<b>a</b> Enter amount for 2018 only .....			0.	
<b>b</b> Total for prior years:		0.		
<b>3</b> Excess distributions carryover, if any, to 2019:				
<b>a</b> From 2014 .....	440,735.			
<b>b</b> From 2015 .....	629,006.			
<b>c</b> From 2016 .....	546,619.			
<b>d</b> From 2017 .....	561,872.			
<b>e</b> From 2018 .....	407,028.			
<b>f</b> Total of lines 3a through e .....	2,585,260.			
<b>4</b> Qualifying distributions for 2019 from Part XII, line 4: ▶ \$ 858,765.				
<b>a</b> Applied to 2018, but not more than line 2a ...			0.	
<b>b</b> Applied to undistributed income of prior years (Election required - see instructions) ...		0.		
<b>c</b> Treated as distributions out of corpus (Election required - see instructions) .....	0.			
<b>d</b> Applied to 2019 distributable amount .....				409,840.
<b>e</b> Remaining amount distributed out of corpus	448,925.			
<b>5</b> Excess distributions carryover applied to 2019 (If an amount appears in column (d), the same amount must be shown in column (a).) .....	0.			0.
<b>6</b> Enter the net total of each column as indicated below:				
<b>a</b> Corpus. Add lines 3f, 4c, and 4e. Subtract line 5 .....	3,034,185.			
<b>b</b> Prior years' undistributed income. Subtract line 4b from line 2b .....		0.		
<b>c</b> Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed .....		0.		
<b>d</b> Subtract line 6c from line 6b. Taxable amount - see instructions .....		0.		
<b>e</b> Undistributed income for 2018. Subtract line 4a from line 2a. Taxable amount - see instr. ...			0.	
<b>f</b> Undistributed income for 2019. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2020 .....				0.
<b>7</b> Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions) .....	0.			
<b>8</b> Excess distributions carryover from 2014 not applied on line 5 or line 7 .....	440,735.			
<b>9</b> Excess distributions carryover to 2020. Subtract lines 7 and 8 from line 6a .....	2,593,450.			
<b>10</b> Analysis of line 9:				
<b>a</b> Excess from 2015 ...	629,006.			
<b>b</b> Excess from 2016 ...	546,619.			
<b>c</b> Excess from 2017 ...	561,872.			
<b>d</b> Excess from 2018 ...	407,028.			
<b>e</b> Excess from 2019 ...	448,925.			

**Part XIV Private Operating Foundations** (see instructions and Part VII-A, question 9) **N/A**

**1 a** If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2019, enter the date of the ruling ▶

**b** Check box to indicate whether the foundation is a private operating foundation described in section  4942(j)(3) or  4942(j)(5)

	Tax year				(e) Total
	(a) 2019	(b) 2018	(c) 2017	(d) 2016	
<b>2 a</b> Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
<b>b</b> 85% of line 2a					
<b>c</b> Qualifying distributions from Part XII, line 4, for each year listed					
<b>d</b> Amounts included in line 2c not used directly for active conduct of exempt activities					
<b>e</b> Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
<b>3</b> Complete 3a, b, or c for the alternative test relied upon:					
<b>a</b> "Assets" alternative test - enter:					
<b>(1)</b> Value of all assets					
<b>(2)</b> Value of assets qualifying under section 4942(j)(3)(B)(i)					
<b>b</b> "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6, for each year listed					
<b>c</b> "Support" alternative test - enter:					
<b>(1)</b> Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
<b>(2)</b> Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
<b>(3)</b> Largest amount of support from an exempt organization					
<b>(4)</b> Gross investment income					

**Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year-see instructions.)**

**1 Information Regarding Foundation Managers:**

**a** List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

NONE

**b** List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

NONE

**2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here  if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc., to individuals or organizations under other conditions, complete items 2a, b, c, and d.

**a** The name, address, and telephone number or email address of the person to whom applications should be addressed:

**BLAKEMORE FOUNDATION, EUGENE H. LEE, TRUSTEE, (206) 427-4838  
801 SECOND AVENUE, SUITE 800, SEATTLE, WA 98104**

**b** The form in which applications should be submitted and information and materials they should include:

**STATEMENT ATTACHED**

**c** Any submission deadlines:

**STATEMENT ATTACHED**

**d** Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

**STATEMENT ATTACHED**

BLAKEMORE FOUNDATION

Form 990-PF (2019)

C/O EUGENE LEE

91-1505735 Page 11

**Part XV** Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a Paid during the year</b>				
SEE ATTACHED SCHEDULE		I		646,810.
SEE ATTACHED SCHEDULE				74,844.
<b>Total</b> .....			<b>3a</b>	721,654.
<b>b Approved for future payment</b>				
SEE ATTACHED SCHEDULE				296,805.
SEE ATTACHED SCHEDULE				75,000.
<b>Total</b> .....			<b>3b</b>	371,805.





**Schedule B**

(Form 990, 990-EZ, or 990-PF)

Department of the Treasury  
Internal Revenue Service

**Schedule of Contributors**

▶ Attach to Form 990, Form 990-EZ, or Form 990-PF.  
▶ Go to [www.irs.gov/Form990](http://www.irs.gov/Form990) for the latest information.

OMB No. 1545-0047

**2019**

Name of the organization <b>BLAKEMORE FOUNDATION C/O EUGENE LEE</b>	Employer identification number <b>91-1505735</b>
--	---

Organization type (check one):

**Filers of:**

**Section:**

- Form 990 or 990-EZ  501(c)( ) (enter number) organization
- 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation
- 527 political organization
- Form 990-PF  501(c)(3) exempt private foundation
- 4947(a)(1) nonexempt charitable trust treated as a private foundation
- 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.

**Note:** Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

**General Rule**

- For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

**Special Rules**

- For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) \$5,000; or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h; or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Don't complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling \$5,000 or more during the year ..... ▶ \$ \_\_\_\_\_

**Caution:** An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Name of organization <b>BLAKEMORE FOUNDATION</b> <b>C/O EUGENE LEE</b>	Employer identification number  <b>91-1505735</b>
--	---

**Part I Contributors** (see instructions). Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	FREEMAN FOUNDATION  C/O ROCKEFELLER TRUST COMPANY  30 ROCKEFELLER PLAZA, NY, NY 10020	\$ 300,000.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
_____	_____ _____ _____	\$ _____	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
_____	_____ _____ _____	\$ _____	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
_____	_____ _____ _____	\$ _____	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
_____	_____ _____ _____	\$ _____	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
_____	_____ _____ _____	\$ _____	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
_____	_____ _____ _____	\$ _____	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)

# Underpayment of Estimated Tax by Corporations

Department of the Treasury  
Internal Revenue Service

▶ Attach to the corporation's tax return.

FORM **990-PF**

▶ Go to [www.irs.gov/Form2220](http://www.irs.gov/Form2220) for instructions and the latest information.

**2019**

Name **BLAKEMORE FOUNDATION**  
**C/O EUGENE LEE**

Employer identification number  
**91-1505735**

**Note:** Generally, the corporation is not required to file Form 2220 (see Part II below for exceptions) because the IRS will figure any penalty owed and bill the corporation. However, the corporation may still use Form 2220 to figure the penalty. If so, enter the amount from page 2, line 38, on the estimated tax penalty line of the corporation's income tax return, but **do not** attach Form 2220.

**Part I Required Annual Payment**

1 Total tax (see instructions) .....	<b>1</b>	<b>6,762.</b>
2 a Personal holding company tax (Schedule PH (Form 1120), line 26) included on line 1 .....	<b>2a</b>	
b Look-back interest included on line 1 under section 460(b)(2) for completed long-term contracts or section 167(g) for depreciation under the income forecast method .....	<b>2b</b>	
c Credit for federal tax paid on fuels (see instructions) .....	<b>2c</b>	
d Total. Add lines 2a through 2c .....	<b>2d</b>	
3 Subtract line 2d from line 1. If the result is less than \$500, <b>do not</b> complete or file this form. The corporation does not owe the penalty .....	<b>3</b>	<b>6,762.</b>
4 Enter the tax shown on the corporation's 2018 income tax return. See instructions. <b>Caution:</b> If the tax is zero or the tax year was for less than 12 months, skip this line and enter the amount from line 3 on line 5 .....	<b>4</b>	<b>10,515.</b>
5 <b>Required annual payment.</b> Enter the <b>smaller</b> of line 3 or line 4. If the corporation is required to skip line 4, enter the amount from line 3 .....	<b>5</b>	<b>6,762.</b>

**Part II Reasons for Filing** - Check the boxes below that apply. If any boxes are checked, the corporation **must** file Form 2220 even if it does not owe a penalty. See instructions.

- 6  The corporation is using the adjusted seasonal installment method.
- 7  The corporation is using the annualized income installment method.
- 8  The corporation is a "large corporation" figuring its first required installment based on the prior year's tax.

**Part III Figuring the Underpayment**

		(a)	(b)	(c)	(d)
9 <b>Installment due dates.</b> Enter in columns (a) through (d) the 15th day of the 4th ( <b>Form 990-PF filers:</b> Use 5th month), 6th, 9th, and 12th months of the corporation's tax year .....	<b>9</b>	05/15/19	06/15/19	09/15/19	12/15/19
10 <b>Required installments.</b> If the box on line 6 and/or line 7 above is checked, enter the amounts from Sch A, line 38. If the box on line 8 (but not 6 or 7) is checked, see instructions for the amounts to enter. If none of these boxes are checked, enter 25% (0.25) of line 5 above in each column .....	<b>10</b>	1,691.	1,690.	1,691.	1,690.
11 Estimated tax paid or credited for each period. For column (a) only, enter the amount from line 11 on line 15. See instructions .....	<b>11</b>	3,049.			
<b>Complete lines 12 through 18 of one column before going to the next column.</b>					
12 Enter amount, if any, from line 18 of the preceding column .....	<b>12</b>		1,358.		
13 Add lines 11 and 12 .....	<b>13</b>		1,358.		
14 Add amounts on lines 16 and 17 of the preceding column .....	<b>14</b>			332.	2,023.
15 Subtract line 14 from line 13. If zero or less, enter -0- .....	<b>15</b>	3,049.	1,358.	0.	0.
16 If the amount on line 15 is zero, subtract line 13 from line 14. Otherwise, enter -0- .....	<b>16</b>		0.	332.	
17 <b>Underpayment.</b> If line 15 is less than or equal to line 10, subtract line 15 from line 10. Then go to line 12 of the next column. Otherwise, go to line 18 .....	<b>17</b>		332.	1,691.	1,690.
18 <b>Overpayment.</b> If line 10 is less than line 15, subtract line 10 from line 15. Then go to line 12 of the next column .....	<b>18</b>	1,358.			

**Go to Part IV on page 2 to figure the penalty. Do not go to Part IV if there are no entries on line 17 - no penalty is owed.**



**Part IV Figuring the Penalty**

	(a)	(b)	(c)	(d)
<b>19</b> Enter the date of payment or the 15th day of the 4th month after the close of the tax year, whichever is earlier. <b>(C corporations with tax years ending June 30 and S corporations:</b> Use 3rd month instead of 4th month. <b>Form 990-PF and Form 990-T filers:</b> Use 5th month instead of 4th month.) See instructions .....	<b>19</b>			
<b>20</b> Number of days from due date of installment on line 9 to the date shown on line 19 .....	<b>20</b>			
<b>21</b> Number of days on line 20 after 4/15/2019 and before 7/1/2019 .....	<b>21</b>			
<b>22</b> Underpayment on line 17 x $\frac{\text{Number of days on line 21} \times 6\% (0.06)}{365}$ ...	<b>22</b> \$	\$	\$	\$
<b>23</b> Number of days on line 20 after 06/30/2019 and before 10/1/2019 .....	<b>23</b>			
<b>24</b> Underpayment on line 17 x $\frac{\text{Number of days on line 23} \times 5\% (0.05)}{365}$ ...	<b>24</b> \$	\$	\$	\$
<b>25</b> Number of days on line 20 after 9/30/2019 and before 1/1/2020 .....	<b>25</b>			
<b>26</b> Underpayment on line 17 x $\frac{\text{Number of days on line 25} \times 5\% (0.05)}{365}$ ...	<b>26</b> \$	\$	\$	\$
<b>27</b> Number of days on line 20 after 12/31/2019 and before 4/1/2020 .....	<b>27</b>	<b>SEE ATTACHED WORKSHEET</b>		
<b>28</b> Underpayment on line 17 x $\frac{\text{Number of days on line 27} \times 5\% (0.05)}{366}$ ...	<b>28</b> \$	\$	\$	\$
<b>29</b> Number of days on line 20 after 3/31/2020 and before 7/1/2020 .....	<b>29</b>			
<b>30</b> Underpayment on line 17 x $\frac{\text{Number of days on line 29} \times \%}{366}$ .....	<b>30</b> \$	\$	\$	\$
<b>31</b> Number of days on line 20 after 6/30/2020 and before 10/1/2020 .....	<b>31</b>			
<b>32</b> Underpayment on line 17 x $\frac{\text{Number of days on line 31} \times \%}{366}$ .....	<b>32</b> \$	\$	\$	\$
<b>33</b> Number of days on line 20 after 9/30/2020 and before 1/1/2021 .....	<b>33</b>			
<b>34</b> Underpayment on line 17 x $\frac{\text{Number of days on line 33} \times \%}{366}$ .....	<b>34</b> \$	\$	\$	\$
<b>35</b> Number of days on line 20 after 12/31/2020 and before 3/16/2021 .....	<b>35</b>			
<b>36</b> Underpayment on line 17 x $\frac{\text{Number of days on line 35} \times \%}{365}$ .....	<b>36</b> \$	\$	\$	\$
<b>37</b> Add lines 22, 24, 26, 28, 30, 32, 34, and 36 .....	<b>37</b> \$	\$	\$	\$
<b>38 Penalty.</b> Add columns (a) through (d) of line 37. Enter the total here and on Form 1120, line 34; or the comparable line for other income tax returns .....	<b>38</b>			\$ 107.

\* Use the penalty interest rate for each calendar quarter, which the IRS will determine during the first month in the preceding quarter. These rates are published quarterly in an IRS News Release and in a revenue ruling in the Internal Revenue Bulletin. To obtain this information on the Internet, access the IRS website at [www.irs.gov](http://www.irs.gov). You can also call 1-800-829-4933 to get interest rate information.



---



---

**FORM 990-PF INTEREST ON SAVINGS AND TEMPORARY CASH INVESTMENTS STATEMENT 1**


---

SOURCE	(A) REVENUE PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME
MORGAN STANLEY - INTEREST	225.	225.	
TOTAL TO PART I, LINE 3	225.	225.	

---



---

**FORM 990-PF DIVIDENDS AND INTEREST FROM SECURITIES STATEMENT 2**


---

SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
DIVIDEND INCOME	242,193.	45,433.	196,760.	196,760.	
TO PART I, LINE 4	242,193.	45,433.	196,760.	196,760.	

---



---

**FORM 990-PF OTHER INCOME STATEMENT 3**


---

DESCRIPTION	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
UNIVERSITY OF WASHINGTON PRES NONDIVIDEND DISTRIBUTION	79.	79.	
PFIZER SETTLEMENT ESCROW	3,225.	3,225.	
	737.	737.	
TOTAL TO FORM 990-PF, PART I, LINE 11	4,041.	4,041.	

---



---

**FORM 990-PF ACCOUNTING FEES STATEMENT 4**


---

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
ACCOUNTING FEES	4,175.	42.		4,133.
TO FORM 990-PF, PG 1, LN 16B	4,175.	42.		4,133.

FORM 990-PF	TAXES			STATEMENT	5
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
FOREIGN TAX PAID	4,683.	4,683.		0.	
FEDERAL EXCISE TAX	9,000.	0.		9,000.	
STATE FILING FEE	50.	0.		50.	
TO FORM 990-PF, PG 1, LN 18	13,733.	4,683.		9,050.	

FORM 990-PF	OTHER EXPENSES			STATEMENT	6
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
INVESTMENT MANAGEMENT EXPENSES	58,784.	58,784.		0.	
MEALS & ENTERTAINMENT	1,556.	0.		1,556.	
OFFICE EXPENSES	2,988.	299.		2,688.	
BOARD OF MANAGERS EXPENSES	3,336.	0.		3,336.	
CONTRACT STAFF	109,996.	0.		109,996.	
INSURANCE	3,571.	357.		3,214.	
FEEES	138.	0.		138.	
INTERNET/WEBSITE	1,311.	0.		1,311.	
ADVERTISING	1,266.	0.		1,266.	
TELEPHONE	423.	0.		423.	
TO FORM 990-PF, PG 1, LN 23	183,369.	59,440.		123,928.	

FORM 990-PF	CORPORATE STOCK		STATEMENT	7
DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE		
CORPORATE STOCK	7,235,170.	8,481,371.		
TOTAL TO FORM 990-PF, PART II, LINE 10B	7,235,170.	8,481,371.		

# Application for Automatic Extension of Time To File an Exempt Organization Return

Department of the Treasury  
Internal Revenue Service

▶ **File a separate application for each return.**  
▶ **Go to [www.irs.gov/Form8868](http://www.irs.gov/Form8868) for the latest information.**

**Electronic filing (e-file).** You can electronically file Form 8868 to request a 6-month automatic extension of time to file any of the forms listed below with the exception of Form 8870, Information Return for Transfers Associated With Certain Personal Benefit Contracts, for which an extension request must be sent to the IRS in paper format (see instructions). For more details on the electronic filing of this form, visit [www.irs.gov/e-file-providers/e-file-for-charities-and-non-profits](http://www.irs.gov/e-file-providers/e-file-for-charities-and-non-profits).

**Automatic 6-Month Extension of Time.** Only submit original (no copies needed).

All corporations required to file an income tax return other than Form 990-T (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns.

<b>Type or print</b>	Name of exempt organization or other filer, see instructions. <b>BLAKEMORE FOUNDATION C/O EUGENE LEE</b>	Taxpayer identification number (TIN)  <b>91-1505735</b>
File by the due date for filing your return. See instructions.	Number, street, and room or suite no. If a P.O. box, see instructions. <b>801 SECOND AVENUE, SUITE 800</b>	
	City, town or post office, state, and ZIP code. For a foreign address, see instructions. <b>SEATTLE, WA 98104</b>	

Enter the Return Code for the return that this application is for (file a separate application for each return) 0 | 4

Application Is For	Return Code	Application Is For	Return Code
Form 990 or Form 990-EZ	01	Form 990-T (corporation)	07
Form 990-BL	02	Form 1041-A	08
Form 4720 (individual)	03	Form 4720 (other than individual)	09
Form 990-PF	04	Form 5227	10
Form 990-T (sec. 401(a) or 408(a) trust)	05	Form 6069	11
Form 990-T (trust other than above)	06	Form 8870	12

**EUGENE LEE**

- The books are in the care of ▶ **801 SECOND AVENUE, SUITE 800 - SEATTLE, WA 98104**  
Telephone No. ▶ **206-427-4838** Fax No. ▶ \_\_\_\_\_
- If the organization does not have an office or place of business in the United States, check this box
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) \_\_\_\_\_. If this is for the whole group, check this box . If it is for part of the group, check this box  and attach a list with the names and TINs of all members the extension is for.

**1** I request an automatic 6-month extension of time until **NOVEMBER 16, 2020**, to file the exempt organization return for the organization named above. The extension is for the organization's return for:  
▶  calendar year **2019** or  
▶  tax year beginning \_\_\_\_\_, and ending \_\_\_\_\_.

**2** If the tax year entered in line 1 is for less than 12 months, check reason:  Initial return  Final return  
 Change in accounting period

<b>3a</b> If this application is for Forms 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	<b>3a</b>	\$	<b>11,049.</b>
<b>b</b> If this application is for Forms 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit.	<b>3b</b>	\$	<b>3,049.</b>
<b>c Balance due.</b> Subtract line 3b from line 3a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.	<b>3c</b>	\$	<b>8,000.</b>

**Caution:** If you are going to make an electronic funds withdrawal (direct debit) with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions.

BLAKEMORE FOUNDATION EIN 91-1505735  
SCHEDULE OF INFORMATION FOR FORM 990-PF  
TAX YEAR ENDING 12/31/2019

Attachments for 990-PF

Part II – Schedule of assets

See attached worksheets

BLAKEMORE FOUNDATION EIN 91-1505735  
SCHEDULE OF INFORMATION FOR FORM 990-PF  
TAX YEAR ENDING 12/31/2019

			End of Year as of 12/31/2019
<u>Corporate Stock/Mutual Funds</u>	<u>No. of Shares</u>	<u>Cost Basis</u>	<u>Fair Market Value</u>
Blackstone REIT	22,641	\$353,580	\$358,971
Morgan Stanley - cash/2019 income rec'd 2020	19,845	\$19,845	\$19,835
Eaton Vance Tax Mgd Div Equ Fund	35,050	\$169,807	\$285,210
Hartford Multifactor Develop	5,901	\$172,368	\$173,312
iShares INC MSCI JAPAN ETF	3,220	\$199,505	\$190,753
iShares MSCI EMU ETF	3,680	\$149,564	\$154,266
JPMorgan Ultra-Short Inc. EFT	5,392	\$270,893	\$271,919
Vanguard Dividend Appreciation	749	\$51,481	\$93,370
Vanguard FTSE Developed Markets	7,321	\$282,184	\$322,563
Vanguard FTSE Emerging Markets	10,470	\$402,615	\$465,601
Vanguard FTSE Europe ETF	6,228	\$328,596	\$364,961
Vanguard Growth ETF	4,484	\$479,287	\$816,850
Vanguard Mid-Cap ETF	1,966	\$242,767	\$350,302
Vanguard Small Cap ETF	2,466	\$282,218	\$405,155
Vanguard Total Stk Mkt ETF	1,013	\$115,320	\$165,747
Vanguard Value ETF	10,075	\$852,562	\$1,207,489
American Cap Inc Builder F1	1,352.315	\$70,637	\$85,561
Diamond Hill Long-Short	3,706.312	\$86,980	\$99,996
First Eagle Global I	5,540.670	\$299,806	\$322,522
Lord Abbett Sht Duration Inc. F	186,202.963	\$787,290	\$783,914
Mainstay Chushing MLP Premier I	26,278.486	\$273,075	\$241,529
Matthews Asian Japan Inv.	15,185.075	\$335,301	\$326,631
Metropolitan West Tot Ret Bd 1	47,747.976	\$523,111	\$521,885
Principal Preferred Securities Fund	21,430.187	\$219,103	\$222,874
Int'l Polyol Chemicals - unlisted shares	25,447	\$190,853	\$190,853
Technology Int'l Exchange - unlisted shares	393,013	\$76,424	\$39,301
		\$7,235,170	\$8,481,371

BLAKEMORE FOUNDATION EIN 91-1505735  
SCHEDULE OF INFORMATION FOR FORM 990-PF  
TAX YEAR ENDING 12/31/2019

Attachment for 990-PF

Part VIII: Information about Officers, Directors et al

See attached schedule



BLAKEMORE FOUNDATION EIN 91-1505735  
 SCHEDULE OF INFORMATION FOR FORM 990-PF  
 TAX YEAR ENDING 12/31/2019

Part VIII, Information about Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

Line 1. List all officers, directors, trustees, foundation managers and their compensation

(a) Name & Address	(b) Title and Average Hours per Week devoted to position	(c) Compensation	(d) Contributions to employee benefit plan and deferred compensation	(e) Expense account, other allowances
Paul Atkins University of Washington Dept. of Asian Languages & Literature Box 353521 Seattle, WA 98195-3521 (term expired June 2019)	Board member 2 hours/week	0	0	0
Heekyoung Cho University of Washington Dept. of Asian Languages & Literature Box 353521 Seattle, WA 98195-3521	Board Member	0	0	0
Mimi Gardner Gates 5161 NE 41st Street Seattle, WA 98105	Board Chair & Board member 2 hours/week	0	0	0
R. Kent Guy 8256 – 43 <sup>rd</sup> Avenue N.E. Seattle, WA 98115	Board member 2 hours/week	0	0	0
Christopher R. Helm Davis Wright Tremaine 920 Fifth Avenue, Suite 3300 Seattle, WA 98104-1610	Board member 2 hours/week	0	0	0

BLAKEMORE FOUNDATION EIN 91-1505735  
SCHEDULE OF INFORMATION FOR FORM 990-PF  
TAX YEAR ENDING 12/31/2019

(a) Name & Address	(b) Title and Average Hours per Week devoted to position	(c) Compensation	(d) Contributions to employee benefit plan and deferred compensation	(e) Expense account, other allowances
Robert A. Kapp 851 54th Street Port Townsend, WA 98368	Board member 2 hours/week	0	0	0
Eugene H. Lee 7704 NE Yeomalt Point Drive NE Bainbridge Island, WA 98110	Trustee & Board member 10 hours/week	0	0	0
Michael E. McGowen 435 Mountain View Lakeview, OR 98243	Board member 2 hours/week	0	0	0
Kenneth B. Pyle 8416 Midland Road Medina, WA 98039	Board member 2 hours/week	0	0	0
Lolan Song 334 10th Avenue Seattle, WA 98033 (term expired June 2019)	Board member 2 hours/week	0	0	0
Haicheng Wang University of Washington School of Art Box 353440 Seattle, WA 98195-3440	Board member	0	0	0
Dongsheng Zang University of Washington School of Law Box 353020 Seattle, WA 98195-3020	Board member 2 hours/week	0	0	0

BLAKEMORE FOUNDATION EIN 91-1505735  
SCHEDULE OF INFORMATION FOR FORM 990-PF  
TAX YEAR ENDING 12/31/2019

Attachments for 990-PF

Part XV- Supplementary Information

Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

*See attached schedules*

BLAKEMORE FOUNDATION EIN 91-1505735  
SCHEDULE OF INFORMATION FOR FORM 990-PF  
TAX YEAR ENDING 12/31/2019

GRANTS PAID DURING THE YEAR

a. Paid during the year

<u>Recipient Name &amp; Address</u>	<u>If individual, relationship to any foundation manager or substantial contributor</u>	<u>Foundation Status</u>	<u>Purpose</u>	<u>Amount</u>
<b>GRANTS PAID TO INDIVIDUALS</b>				
John Bundschuh 15 Fox Den Road Hollis, NH 03049	None	NC	Language study at Inter-University Center for Japanese Language Studies in Yokohama, Japan	\$29,989.00
Leigh Cooper 1714 Brun Street #6 Houston, TX 77019	None	NC	Language study at Seoul National University in Seoul, South Korea	\$18,850.00
Heather Davis 1857 Jacksons Creek Bluff Marietta, GA 30068	None	NC	Language study at Inter-University Center for Japanese Language Studies in Yokohama, Japan	\$38,167.00
Victoria Davis 2 Fraser Street Beaufort, SC 29907	None	NC	Language study at Inter-University Center for Japanese Language Studies in Yokohama, Japan	\$26,489.00

BLAKEMORE FOUNDATION EIN 91-1505735  
 SCHEDULE OF INFORMATION FOR FORM 990-PF  
 TAX YEAR ENDING 12/31/2019

GRANTS PAID DURING THE YEAR

a. Paid during the year

<u>Recipient Name &amp; Address</u>	<u>If individual, relationship to any foundation manager or substantial contributor</u>	<u>Foundation Status</u>	<u>Purpose</u>	<u>Amount</u>
Matthew DeButts 3512 N. Nottingham Street Arlington, VA 22207	None	NC	Language study at Inter-University Program for Chinese Language Studies at Tsinghua University in Beijing, China	\$12,000.00
Bennett Harrold 5463 University Avenue Chicago, IL 60615	None	NC	Language study at Inter-University Program for Chinese Language Studies at Tsinghua University in Beijing, China	\$12,000.00
Alexander Herkert 5515 Lake Ridge Road Edina, MN 55436	None	NC	Language study at International Chinese Language Program at National Taiwan University in Taipei, Taiwan	\$25,900.00
Michel Holtz 224 SW Fairlawn Road Topeka, KS 66604	None	NC	Language study at Inter-University Program for Chinese Language Studies at Tsinghua University in Beijing, China	\$12,000.00
Elise Huerta 405 Red Oak Avenue, Apt. 205 Albany, CA 94706	None	NC	Language study at International Chinese Language Program at National Taiwan University in Taipei, Taiwan	\$15,500.00

BLAKEMORE FOUNDATION EIN 91-1505735  
 SCHEDULE OF INFORMATION FOR FORM 990-PF  
 TAX YEAR ENDING 12/31/2019

GRANTS PAID DURING THE YEAR

a. Paid during the year

<u>Recipient Name &amp; Address</u>	<u>If individual, relationship to any foundation manager or substantial contributor</u>	<u>Foundation Status</u>	<u>Purpose</u>	<u>Amount</u>
Jennifer Jett Flat 16/C, Cheong King Court 30 High Street, Sai Ying Pun Hong Kong	None	NC	Language study at Inter-University Program for Chinese Language Studies at Tsinghua University in Beijing, China	\$35,495.00
Samuel Kay 872 Delaware Avenue Columbia, OH 43215	None	NC	Language study at Inter-University Program for Chinese Language Studies at Tsinghua University in Beijing, China	\$12,000.00
Kevin Kind 2006 Holding Pond Lane Midlothian, VA 23112	None	NC	Language study at International Chinese Language Program at National Taiwan University in Taipei, Taiwan	\$28,325.00
Austen Chase Matsui 39 Hickory Hollow Drive Madison WI 53705	None	NC	Language study at Inter-University Center for Japanese Language Studies in Yokohama, Japan	\$44,341.00
James Meador 869 Georges Gap Road Vilas, NC 28692	None	NC	Language study at Inter-University Program for Chinese Language Studies at Tsinghua University in Beijing, China	\$12,000.00

BLAKEMORE FOUNDATION EIN 91-1505735  
 SCHEDULE OF INFORMATION FOR FORM 990-PF  
 TAX YEAR ENDING 12/31/2019

GRANTS PAID DURING THE YEAR

a. Paid during the year

<u>Recipient Name &amp; Address</u>	<u>If individual, relationship to any foundation manager or substantial contributor</u>	<u>Foundation Status</u>	<u>Purpose</u>	<u>Amount</u>
Maia Moore 3525 Country Estates Drive Suwanee, GA 30024	None	NC	Language study at International Chinese Language Program at National Taiwan University in Taipei, Taiwan	\$25,900.00
Jasmine Nelson 2753 Crescent St. Apt 5C Astoria, NY 11102	None	NC	Language study at Inter-University Program for Chinese Language Studies at Tsinghua University in Beijing, China	\$35,495.00
Isioma Okafor 10280 Richland Park Drive Loveland, OH 45140	None	NC	Language study at Pusan University in Busan, South Korea	\$24,000.00
Dylan Plung 16035 28th Avenue NE Shoreline, WA 98155	None	NC	Language study at Inter-University Center for Japanese Language Studies in Yokohama, Japan	\$34,667.00
Elizabeth Rhoads 29547 Saratoga Avenue Big Pine Key, FL 33043	None	NC	Language study with tutors in Yangon, Myanmar	\$45,000.00

BLAKEMORE FOUNDATION EIN 91-1505735  
 SCHEDULE OF INFORMATION FOR FORM 990-PF  
 TAX YEAR ENDING 12/31/2019

GRANTS PAID DURING THE YEAR

a. Paid during the year

<u>Recipient Name &amp; Address</u>	If individual, relationship to any foundation manager or substantial <u>contributor</u>	<u>Foundation Status</u>	<u>Purpose</u>	<u>Amount</u>
Casimira Rodriguez 1412 West King Street San Bernardino, CA 92410	Non	NC	Language study at Inter-University Center for Japanese Language Studies in Yokohama, Japan	\$34,667.00
William Sack 127 Elm Street Somerville, MA 02144	None	NC	Language study at Sogang University in Seoul, South Korea	\$27,330.00
Matthew Schissler 40 Myay Nu Street, Apt 503 Mother Prestige Condo, Myaynigone (Sanchaung) Yangon 11111, Myanmar	None	NC	Language study with tutors in Yangon, Myanmar	\$45,000.00
Camila YaDeau 8 F, No. 101, Section 2, Xinyi Road, Zhongzheng District Taipei City 100, Taiwan, R.O.C.	None	NC	Language study at International Chinese Language Program at National Taiwan University in Taipei, Taiwan	\$16,200.00



BLAKEMORE FOUNDATION EIN 91-1505735  
 SCHEDULE OF INFORMATION FOR FORM 990-PF  
 TAX YEAR ENDING 12/31/2019

GRANTS PAID DURING THE YEAR

a. Paid during the year

<u>Recipient Name &amp; Address</u>	<u>If individual, relationship to any foundation manager or substantial contributor</u>	<u>Foundation Status</u>	<u>Purpose</u>	<u>Amount</u>
Qing (“Henry”) Zhang 1077 River Road, Apt. 803 Edgewater, NJ 07020	None	NC	Language study at Inter-University Program for Chinese Language Studies at Tsinghua University in Beijing, China	\$35,495.00
			SUBTOTAL - Paid to individuals	\$646,810.00

GRANTS PAID TO ORGANIZATIONS

Rubin Museum of Art 150 West 17 <sup>th</sup> Street New York, NY 10011	n/a	PC	Funds to support the exhibition <i>Faith &amp; Empire</i>	\$20,000.00
Seattle Art Museum P. O. Box 22000 Seattle, WA 98122-9700	n/a	PC	Museum internship for University of Washington student during 2019/2020 academic year	\$39,844.00

BLAKEMORE FOUNDATION EIN 91-1505735  
 SCHEDULE OF INFORMATION FOR FORM 990-PF  
 TAX YEAR ENDING 12/31/2019

GRANTS PAID DURING THE YEAR

a. Paid during the year

<u>Recipient Name &amp; Address</u>	If individual, relationship to any foundation manager or substantial <u>contributor</u>	<u>Foundation Status</u>	<u>Purpose</u>	<u>Amount</u>
University of California Regents Attn: UC Berkeley Art Museum & Pacific Film Archive 2120 Oxford Street, #2250 Berkeley, CA 94720	n/a	PC	Funds to support the exhibition <i>Hinges: Sakaki Hyakusen and the Birth of Nanga Painting</i>	\$15,000.00
			SUBTOTAL - Paid to organizations	\$74,844.00
			GRAND TOTAL DISBURSED	\$721,654.00

BLAKEMORE FOUNDATION EIN 91-1505735  
 SCHEDULE OF INFORMATION FOR FORM 990-PF  
 TAX YEAR ENDING 12/31/2019

GRANTS APPROVED FOR FUTURE PAYMENT

b. Approved for future payments

<u>Recipient Name &amp; Address</u>	If individual, relationship to any foundation manager or substantial <u>contributor</u>	<u>Foundation Status</u>	<u>Purpose</u>	<u>Amount</u>
<b>GRANTS APPROVED FOR FUTURE PAYMENT TO INDIVIDUALS</b>				
Natalie Belew 28272 W. Highway 84 McGregor, TX 76657	None	NC	Language study at International Chinese Language Program at National Taiwan University in Taipei, Taiwan	\$42,750.00
Heather Davis 1857 Jacksons Creek Bluff Marietta, GA 30068	None	NC	Language study at Inter-University Center for Japanese Language Studies in Yokohama, Japan	\$30,310.00
Alexander Herkert 5515 Lake Ridge Road Edina, MN 55436	None	NC	Language study at International Chinese Language Program at National Taiwan University in Taipei, Taiwan	\$16,550.00
Jennifer Jett Flat 16/C, Cheong King Court 30 High Street, Sai Ying Pun Hong Kong	None	NC	Language study at Inter-University Program for Chinese Language Studies at Tsinghua University in Beijing, China	\$12,000.00
Kevin Kind 2006 Holding Pond Lane Midlothian, VA 23112	None	NC	Language study at International Chinese Language Program at National Taiwan University in Taipei, Taiwan	\$16,550.00

BLAKEMORE FOUNDATION EIN 91-1505735  
 SCHEDULE OF INFORMATION FOR FORM 990-PF  
 TAX YEAR ENDING 12/31/2019

GRANTS APPROVED FOR FUTURE PAYMENT

b. Approved for future payments

<u>Recipient Name &amp; Address</u>	<u>If individual, relationship to any foundation manager or substantial contributor</u>	<u>Foundation Status</u>	<u>Purpose</u>	<u>Amount</u>
Maia Moore 3525 Country Estates Drive Suwanee, GA 30024	None	NC	Language study at International Chinese Language Program at National Taiwan University in Taipei, Taiwan	\$16,550.00
Jasmine Nelson 2753 Crescent St. Apt 5C Astoria, NY 11102	None	NC	Language study at Inter-University Program for Chinese Language Studies at Tsinghua University in Beijing, China	\$12,000.00
Isioma Okafor 10280 Richland Park Drive Loveland, OH 45140	None	NC	Language study at Pusan University in Busan, South Korea	\$16,000.00
Dylan Plung 16035 28th Avenue NE Shoreline, WA 98155	None	NC	Language study at Inter-University Center for Japanese Language Studies in Yokohama, Japan	\$26,810.00
Elizabeth Rhoads 29547 Saratoga Avenue Big Pine Key, FL 33043	None	NC	Language study with tutors in Yangon, Myanmar	\$9,325.00
Casimira Rodriguez 1412 West King Street San Bernardino, CA 92410	Non	NC	Language study at Inter-University Center for Japanese Language Studies in Yokohama, Japan	\$26,810.00

BLAKEMORE FOUNDATION EIN 91-1505735  
 SCHEDULE OF INFORMATION FOR FORM 990-PF  
 TAX YEAR ENDING 12/31/2019

GRANTS APPROVED FOR FUTURE PAYMENT

b. Approved for future payments

<u>Recipient Name &amp; Address</u>	<u>If individual, relationship to any foundation manager or substantial contributor</u>	<u>Foundation Status</u>	<u>Purpose</u>	<u>Amount</u>
Matthew Schissler 40 Myay Nu Street, Apt 503 Mother Prestige Condo, Myaynigone (Sanchaung) Yangon 11111, Myanmar	None	NC	Language study with tutors in Yangon, Myanmar	\$10,150.00
Courtney Wittekind Harvard University Tozzer Anthropology Building 21 Divinity Ave Cambridge, MA 02138	None	NC	Language study with tutors in Yangon, Myanmar	\$49,000.00
Qing (“Henry”) Zhang 1077 River Road, Apt. 803 Edgewater, NJ 07020	None	NC	Language study at Inter-University Program for Chinese Language Studies at Tsinghua University in Beijing, China	\$12,000.00
			SUBTOTAL - Approved for future payment to individuals	\$296,805.00

BLAKEMORE FOUNDATION EIN 91-1505735  
 SCHEDULE OF INFORMATION FOR FORM 990-PF  
 TAX YEAR ENDING 12/31/2019

GRANTS APPROVED FOR FUTURE PAYMENT

b. Approved for future payments

<u>Recipient Name &amp; Address</u>	If individual, relationship to any foundation manager or substantial <u>contributor</u>	<u>Foundation Status</u>	<u>Purpose</u>	<u>Amount</u>
<b>GRANTS APPROVED FOR FUTURE PAYMENT TO ORGANIZATIONS</b>				
Denver Museum of Art 100 West 14 <sup>th</sup> Avenue Parkway Denver, CO 80204	n/a	PC	Funds to support the exhibition <i>Emperor Qianlong's Collection</i>	\$20,000.00
Ikebana International Chapter 19 Seattle Washington c/o Shirley Hill, President 4038 Ne 87th Street Seattle, WA 98115-3735	n/a	PC	Funds to support the project <i>Ikebana x Technology: Japanese Flower Art Meets Mixed Reality</i>	\$15,000.00
Seattle Art Museum P. O. Box 22000 Seattle, WA 98122-9700	n/a	PC	Museum internship for University of Washington student during 2020/2021 academic year	\$40,000.00
			SUBTOTAL - Approved for future payment to organizations	\$75,000.00
			GRAND TOTAL APPROVED FOR FUTURE PAYMENT	\$371,805.00

BLAKEMORE FOUNDATION EIN 91-1505735  
SCHEDULE OF INFORMATION FOR FORM 990-PF  
TAX YEAR ENDING 12/31/2019

PART XV - SUPPLEMENTARY INFORMATION

Line 2a. *Name/address/telephone number of persons to whom applications were addressed for applications submitted during 2019 calendar year.*

Blakemore Foundation  
Eugene H. Lee, Trustee  
Cathy Scheibner, Executive Assistant  
801 Second Avenue, Suite 800  
Seattle, WA 98104  
(206) 427-4838

Line 2b. *Form in which applications should be submitted and information and materials they should include for applications.*

**Grants to Individuals for Advanced Study of Asian Languages**

Blakemore Freeman Fellowships  
Applications are prepared and submitted online at:  
<https://blakemorefoundation.communityforce.com>  
*See attached paper version of application*

**Art Grants**

Applications may be submitted by invitation only. See attached instructions given to institutions invited to submit an application.

2.c *Any submission deadlines*

**Grants to Individuals for Advanced Study of Asian Languages**

Blakemore Freeman Fellowships  
Applications submitted online by 5:00 pm PST on December 30, 2019.

**Art Grants**

Applications received by October 31, 2019.

2d. *Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors*

**Grants to Individuals for Advanced Study of Asian Languages**

Blakemore Freeman Fellowships  
*See attached Grant Guidelines*

**Art Grants**

*See attached Grant Guidelines*

## Pre-Qualification Questions

Are you pursuing a professional, business, technical or academic career that involves the regular use of Chinese, Japanese, Korean, Thai, Burmese, Vietnamese, Khmer or Indonesian?

Yes  No

Do you have or will you have a college undergraduate degree by June 2020?

Yes  No

By the start of the grant will you have completed (at minimum) the equivalent of the 3rd year of study of the language at the college level?

Yes  No

Are you able to devote yourself exclusively to full-time intensive language study during the term of the grant? Grants are not made for part-time study or research.

Yes  No

Are you a U.S. citizen or permanent resident of the United States?

Yes  No

Submit

Cancel



## Application: 2020 Blakemore Freeman Fellowship for Advanced Asian Language Study

### Eligibility Requirements

To be eligible for a grant, an applicant must:

- Be pursuing a professional, business, technical or academic career that involves the regular use of Chinese, Japanese, Korean, Thai, Vietnamese, Indonesian, Khmer or Burmese.
- By the start of the grant, have (at minimum) a college undergraduate degree.
- Be at or near an advanced level in the language. By the start of the grant, applicants must have completed (at minimum) the equivalent of the third year of languages classes at the college level, either through classes taken in the U.S. or through a combination of study at the college level in the U.S. and intensive language study abroad.
- Be able to devote oneself exclusively to full-time intensive language study during the term of the grant; grants are not made for part-time study or research.
- Be a U.S. citizen or permanent resident of the United States.

### General Information

First Name:

Middle Initial:

Last Name:

Date of Birth:

Primary Email Address:

Alternate Email Address:

Phone Number (please include a country code if not a U.S. phone number):

Citizen Status (check one):

\_\_\_\_\_ U.S. Citizen \_\_\_\_\_ Alien with U.S. Permanent Resident Status Registration No. \_\_\_\_\_

Mailing Address in U.S. (not required)

Address:

City:

State:

Zip Code:

## **Language Program and Education Background**

- Grant study will normally start in fall 2020, but may start between June 2020 and May 2021, limited by the start dates of school terms at the language program involved.
- Grants are awarded for one academic year of study (2 semesters or 3 quarters). We do not fund study for less than one academic year.
- No grant may start after May 2021.
- All grants are awarded contingent upon your acceptance by the language program.
- It is your personal responsibility to apply to the language program by its published deadline.

Language:

Institution / Program:

Approximate date that your application was or will be submitted to language program listed above:

### **Previous Study of the Language**

Highest Level Completed (example: 4th Year Chinese):

Will you have completed the equivalent of 3rd year language classes (300 level) at the college level by the time this fellowship would start? (Yes or No)

If no, you will be required to submit proof that your language level is equivalent to having completed third year at the college level. Please contact Cathy Scheibner at the Blakemore Foundation at [ContactUs@blakemorefoundation.org](mailto:ContactUs@blakemorefoundation.org) to discuss your situation.



## **Resume and Principal Academic or Professional Honors**

Please list your principal academic or professional honors:

## **Resume or C.V.**

Please email your curriculum vitae or resume in pdf format to [ContactUs@blakemorefoundation.org](mailto:ContactUs@blakemorefoundation.org) along with this application form.

## **Colleges or Universities Attended**

- Please list below all institutions from which you received a degree, or are currently attending.
- Then request official transcripts from these institutions and have them sent to us promptly (except as noted below).
- Official electronic transcripts should be sent directly by the issuing institution's transcript delivery service to [ContactUs@blakemorefoundation.org](mailto:ContactUs@blakemorefoundation.org). If official electronic transcripts are not available, official paper transcripts in sealed, original, unopened envelopes may be mailed by the issuing institution to the Blakemore Foundation, 801 Second Avenue, Suite 800, Seattle, Washington 98104.
- Photocopies of transcripts from institutions located outside the United States will be accepted if official transcripts are not readily obtainable.

Q: This is my first semester at XX University, where I am pursuing a master's degree. Do I need to send you an official transcript?

A: No, you are not required to submit a transcript from this institution, since this is your first term at this institution and you will not have any grades available by our deadline.

Q: Should I wait for fall 2019 grades to be posted before having my transcript sent?

A: No request your transcript beforehand - transcript offices are often closed over the winter holidays.

**Do not enter study-abroad information below (unless you received your degree at a foreign institution) or technical certifications.**

Name of Institution for Bachelor's Degree:

Major:

Year BA or Equivalent Received or Expected to be Received:

Did you receive or expect to receive other degree(s)? Please list them below.

Name of Institution:

Major:

Degree:

Year Degree Received or Expected:

Name of Institution:

Major:

Degree:

Year Degree Received or Expected:

Name of Institution:

Major:

Degree:

Year Degree Received or Expected:

Name of Institution:

Major:

Degree:

Year Degree Received or Expected

## **Essay**

Please email an essay along with this application form to [ContactUs@blakemorefoundation.org](mailto:ContactUs@blakemorefoundation.org), three to four pages in length, double-spaced, discussing:

- Your academic, professional or business background
- Prior study and use of the language and involvement with the Asian country
- Career objectives and how the language will be used to achieve them

In your essay, please tell us about yourself, your career goals, and how you became interested in this language and Asian country. Your professional and academic interests are important, but we also want to get to know you as a person.

## **Names of Recommenders**

Please list below the names and contact information for the two individuals you will be asking to submit recommendations. Please instruct each individual to email a recommendation to [ContactUs@blakemorefoundation.org](mailto:ContactUs@blakemorefoundation.org) or to mail a letter to us at our office address. Letters must be received by us no later than January 10, 2020.

Name of Recommender #1:

Title of Recommender #1:

University or Company Name:

Department:

Email Address of Recommender #1:

Name of Recommender #2:

Title of Recommender #2:

University or Company Name:

Department

Email Address of Recommender #2

## Signature and Assurances

\_\_\_\_\_ **Date:** \_\_\_\_\_

### Applicant Signature

- If you need to review the Blakemore Foundation grant guidelines, please check the information posted our website.
- I understand that it is my responsibility to apply to the language program I have chosen.
- I acknowledge that I am responsible for ordering transcripts to be sent to the Blakemore Foundation.
- I agree that I am responsible for requesting letters of recommendation on my own behalf and following up with my recommenders as necessary. The Blakemore Foundation will not attempt to pursue delinquent or negligent recommenders for me.
- I authorize the language program listed above in this application to release information on my admittance status and results of any written or oral tests conducted as part of the program's application process directly to the Foundation.
- I confirm that I am not related to any of the current members of the Blakemore Foundation Board of Managers as of the date of this application:

Heekyoung Cho  
Mimi Gardner Gates, Board Chair  
R. Kent Guy  
Christopher R. Helm  
Robert A. Kapp  
Eugene H. Lee, Trustee  
Michael E. McGowen  
Kenneth B. Pyle  
Haicheng Wang  
Dongsheng Zang

Where did you hear about our Fellowships? (check all that apply):

Professor/Teacher: \_\_\_\_\_ Blakemore Freeman Fellow or Alumni: \_\_\_\_\_  
University/College: \_\_\_\_\_ IUP/IUC/ICLP Language Programs: \_\_\_\_\_  
Website: \_\_\_\_\_

## **Blakemore Freeman Fellowships 2020 Grant Guidelines**

Blakemore Freeman Fellowships are awarded for one academic year of full-time, intensive language study of Chinese, Japanese, Korean, Thai, Vietnamese, Indonesian, Khmer or Burmese at the advanced level in approved language programs in East or Southeast Asia.

Grants are *highly* competitive. In recent years we have been able to fund less than 10% of applicants.

Superior candidates pursuing careers in fields such as academia, STEM (science, technology, engineering, math), international business, accounting, law, medicine, journalism, architecture, teaching, social or NGO work, and government service are encouraged to apply.

### **Eligibility Requirements**

To be eligible for a grant, an applicant must:

- Be pursuing a professional, business, technical or academic career that involves the regular use of Chinese, Japanese, Korean, Thai, Vietnamese, Indonesian, Khmer or Burmese.
- By the start of the grant, have (at minimum) a college undergraduate degree.
- Be at or near an advanced level in the language. By the start of the grant, applicants must have completed (at minimum) the equivalent of the third year of languages classes at the college level, either through classes taken in the U.S. or through a combination of study at the college level in the U.S. and intensive language study abroad.
- Be able to devote oneself exclusively to full-time intensive language study during the term of the grant; grants are not made for part-time study or research.
- Be a U.S. citizen or permanent resident of the United States.

### **Selection Criteria**

- A focused, well-defined career objective involving Asia in which regular use of the language is an important aspect.
- The potential to make a significant contribution to a field of study or area of professional or business activity in an Asian country.
- Prior experience in the Asian country or involvement or participation in activities related to the country.
- Good academic, professional or business background, appropriate to the career program.

You may find more information on our website at [www.blakemorefoundation.org](http://www.blakemorefoundation.org).



## **Eligible Language Programs**

For **Japanese**, we fund study at the Inter-University Center for Japanese Language Studies in Yokohama, Japan (the “IUC”). We do not award fellowships for any other Japanese language program.

For **Chinese**, we fund study at the Inter-University Program for Chinese Language Studies at Tsinghua University in Beijing, China (the “IUP”), or the International Chinese Language Program at National Taiwan University in Taipei, Taiwan (the “ICLP”). We do not award fellowships for any other Mandarin language program.

For **Korean**, we fund study at Seoul National University, Sogang University and the Inter-University Center for Korean Language Studies at Sungkyukwan University in Seoul, South Korea. We will consider study at other language programs in South Korea on a case-by-case basis during the application review process.

Approval of language programs for study of **Burmese, Indonesian, Khmer, Thai** and **Vietnamese** will be considered on an individual basis during the application review process.

## **Residency Requirement**

Blakemore Freeman Fellows are expected to remain in the study country during the entire period of their grant, except in the event of an emergency, required visa renewal travel or for absences approved in advance by the Foundation. Therefore, a Blakemore Freeman Fellow should not plan to return to the United States for Christmas or other holiday periods.

We encourage Blakemore Freeman Fellows to use holidays and school breaks for modest travel within their study country and to participate in other activities to expand their language usage outside the classroom.

## **Conflicting Activities**

Blakemore Freeman Fellows must devote full-time to language study and not engage in any conflicting activities during the period covered by their grant.

Part-time employment, teaching English, extensive research on a dissertation or involvement in other projects which could hamper full-time study are not permitted.

Recreational, educational or cultural activities which do not interfere with full-time study are encouraged, particularly during school and holiday breaks.

## **Start Date for Study and Deferral Policy**

Study will normally start in fall 2020, but must start no later than May 2021, limited by the start dates of school terms at the language school or tutoring program involved. Grant start dates may not be deferred beyond May 2021.

## **Application and Acceptance by Language Program**

Applicants need to apply independently to the language program involved by the language school’s posted deadlines for applications for the 2020/2021 academic year.

Blakemore Freeman Fellowships are awarded contingent upon the applicant's acceptance by the language program for which the fellowship is awarded. This means that an applicant may receive a grant offer for a Blakemore Freeman Fellowship before the notification date of admission by the language school involved; should the grantee subsequently not be admitted, the Blakemore Foundation's grant offer will be rescinded.

In addition, an applicant applying for admission to a language program must not be required by that program to complete a summer program as a prerequisite to academic year admission.

No grants are available for study in the United States.

### **U.S. Income Tax Liability**

All grant funds from the Blakemore Foundation are taxable for U.S. federal income tax purposes unless the recipient qualifies for some type of exclusion or deduction.

Determining if any portion of the grant may be non-taxable for U.S. federal income tax purposes is the recipient's individual responsibility. Because of the variety of personal situations, we recommend applicants discuss their own individual case with a qualified tax advisor.

The Foundation does not issue a Form 1099-T, Form W-2 or Form 1099-Misc to recipients. No income tax is withheld from the grant and recipients are responsible for making any required estimated tax payments to the I.R.S.

Please refer to IRS Publication 970 *Tax Benefits for Education* and Form 1040-ES for further information.

### **Amount of Grant & Grant Disbursement**

Blakemore Freeman Fellowships are intended to cover basic expenses at a graduate student level necessary to pursue an academic year of full-time intensive language study in Asia, including tuition or tutoring fees, plus a stipend for travel, living and study expenses.

Tuition for the language program, and tutoring fees (if applicable) are covered in full.

The stipend for Blakemore Freeman Fellowships may be used for the following types of expenses:

- Airfare (any carrier)
- Books, equipment and study materials related to language program
- Housing/utilities/cell phone/internet access
- Food and ordinary daily living expenses
- Local commuting
- Travel within country during holidays and school breaks
- Recreational, educational or cultural activities
- Health insurance/medical evacuation insurance
- Immunizations appropriate for country
- Visa application fees

- Income taxes due on taxable portion of grant
- Other expenses incurred during study abroad or approved by the Trustee

It is up to each Blakemore Freeman Fellow to budget the stipend funds to cover necessary costs.

Stipend funds may not be used to cover expenses of an accompanying dependent.

The stipend for travel, living and study expenses is disbursed to the Blakemore Freeman Fellow at intervals over the course of the grant. Adjustments to stipend may be considered if exchange rates or living expenses alter significantly during the period covered by the grant.

### **Funds from Other Sources**

A grantee may not accept other scholarships, fellowships or grants concurrently with a Blakemore Freeman Fellowship unless such funds are for assistance in meeting family expenses of the grantee or other expenses not covered by the Blakemore Freeman Fellowship.

### **Required Reports**

Blakemore Freeman Fellows must submit a monthly letter reporting on their activities during the preceding month. They must also submit two longer progress reports to the Foundation during their fellowship, the first report being due mid-year, and a second report at the end of their grant. Financial reports regarding the use of stipend funds on forms provided by the Foundation must also be submitted at intervals during the grant and at the end of a Blakemore Freeman Fellowship. At the end of the grant, the Foundation must be provided with an official transcript from the language program at which the student was enrolled for each academic period covered by the fellowship. The transcript should list courses taken and grades received or progress made.

### **Relationship to Blakemore Foundation Board of Managers**

An applicant must not be related to a member of the Blakemore Foundation Board of Managers.

BLAKEMORE FOUNDATION EIN 91-1505735  
SCHEDULE OF INFORMATION FOR FORM 990-PF  
TAX YEAR ENDING 12/31/2019

**BLAKEMORE FOUNDATION  
2019 ART GRANT GUIDELINES**

The following guidelines apply to Blakemore Foundation grants in support of exhibitions and internships to broaden and deepen the understanding of East Asian art in the United States.

- Grants are made by invitation only to a small number of tax-exempt organizations in the United States, such as museums, universities and other educational or art-related institutions for exhibitions and internships dealing with the arts of East Asia.
- Applications for grants are considered once a year with a due date of October 31, 2019.

## **2019 ART GRANT APPLICATION INSTRUCTIONS FOR EXHIBITIONS**

The Blakemore Foundation does not have a formal application form for art grants.

An invited institution should submit an art grant proposal via email in letter format, limited to no more than five pages of text and five pages of illustrations, containing the following information:

- Basic information on the exhibition, related programming or catalogue, including venues and timing
- Amount of grant requested (maximum \$20,000)
- Project budget, including expenses and anticipated sources of funding

In addition to the proposal above, the emailed application should include:

- A copy of the applying organization's 501(c)(3) exemption letter.
- JPG files for 3 or 4 of the illustrations used in the proposal, which will be used by the Blakemore Foundation in a PowerPoint presentation to our board.

Proposals must be received by October 31, 2019.

Applicants will be notified of grant awards by the end of December 2019.

The Foundation does not make endowment grants or grants to fund general operating expenses, nor does it fund the applicant's administrative or overhead expenses. We only fund exhibitions, related programming and exhibition catalogues (print or on-line).

Proposals should be submitted by email to: [CScheibner@blakemorefoundation.org](mailto:CScheibner@blakemorefoundation.org).

## **ART GRANT APPLICATION INSTRUCTIONS FOR INTERNSHIP PROGRAMS – 2019**

The Blakemore Foundation does not have a formal application form for art grants.

An invited institution should submit an art grant proposal for a museum internship program via email in letter format, limited to no more than five pages of text and five pages of illustrations, containing the following information:

- Basic information on the internship program
- Estimated amount of grant requested
- Project budget, including expenses and anticipated sources of funding

In addition to the proposal above, the application should include a copy of the applying organization's 501(c)(3) exemption letter.

Proposals must be received by October 31, 2019.

Applicants will be notified of grant awards by the end of December 2019.

The Foundation does not make endowment grants or grants to fund general operating expenses, nor does it fund the applicant's administrative or overhead expenses.

Proposals should be submitted by email to: [CScheibner@blakemorefoundation.org](mailto:CScheibner@blakemorefoundation.org).