

**Return of Private Foundation**

or Section 4947(a)(1) Trust Treated as Private Foundation

Form **990-PF**

Department of the Treasury  
Internal Revenue Service

▶ Do not enter social security numbers on this form as it may be made public.  
▶ Go to [www.irs.gov/Form990PF](http://www.irs.gov/Form990PF) for instructions and the latest information.

OMB No. 1545-0052

**2018**

Open to Public Inspection

For calendar year 2018 or tax year beginning

, and ending

Name of foundation <b>BLAKEMORE FOUNDATION C/O EUGENE LEE</b>		A Employer identification number <b>** - ***5735</b>
Number and street (or P.O. box number if mail is not delivered to street address) <b>801 SECOND AVENUE, SUITE 800</b>	Room/suite	B Telephone number <b>(206) 427-4838</b>
City or town, state or province, country, and ZIP or foreign postal code <b>SEATTLE, WA 98104</b>		C If exemption application is pending, check here <input type="checkbox"/>
G Check all that apply: <input type="checkbox"/> Initial return <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Final return <input type="checkbox"/> Amended return <input checked="" type="checkbox"/> Address change <input type="checkbox"/> Name change		D 1. Foreign organizations, check here <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>
H Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) ▶ \$ <b>7,961,273.</b>	J Accounting method: <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>

Part I	Analysis of Revenue and Expenses <small>(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a).)</small>	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
	1 Contributions, gifts, grants, etc., received	300,000.		N/A	
	2 Check <input type="checkbox"/> if the foundation is not required to attach Sch. B				
	3 Interest on savings and temporary cash investments	123.	123.		STATEMENT 1
	4 Dividends and interest from securities	198,603.	151,913.		STATEMENT 2
Revenue	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	443,629.			
	b Gross sales price for all assets on line 6a	3,136,208.			
	7 Capital gain net income (from Part IV, line 2)		443,629.		
	8 Net short-term capital gain				
	9 Income modifications Gross sales less returns and allowances				
	b Less: Cost of goods sold				
	c Gross profit or (loss)				
	11 Other income	1,528.	1,528.		STATEMENT 3
12 Total. Add lines 1 through 11	943,883.	597,193.			
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc.	0.	0.		0.
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees				
	b Accounting fees	STMT 4 4,000.	40.		3,960.
	c Other professional fees				
	17 Interest				
	18 Taxes	STMT 5 8,841.	4,812.		4,029.
	19 Depreciation and depletion				
	20 Occupancy	14,432.	1,443.		0.
21 Travel, conferences, and meetings	4,460.	446.		0.	
22 Printing and publications					
23 Other expenses	STMT 6 185,767.	64,720.		5,668.	
24 Total operating and administrative expenses. Add lines 13 through 23	217,500.	71,461.		13,657.	
25 Contributions, gifts, grants paid	818,198.			818,198.	
26 Total expenses and disbursements. Add lines 24 and 25	1,035,698.	71,461.		831,855.	
27 Subtract line 26 from line 12:					
a Excess of revenue over expenses and disbursements	-91,815.				
b Net investment income (if negative, enter -0-)		525,732.			
c Adjusted net income (if negative, enter -0-)			N/A		

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Part II Balance Sheets	Attached schedules and amounts in the description column should be for end-of-year amounts only.	Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
1	Cash - non-interest-bearing	131,441.	262,263.	262,263.
2	Savings and temporary cash investments			
3	Accounts receivable			
	Less: allowance for doubtful accounts			
4	Pledges receivable			
	Less: allowance for doubtful accounts			
5	Grants receivable			
6	Receivables due from officers, directors, trustees, and other disqualified persons			
7	Other notes and loans receivable			
	Less: allowance for doubtful accounts			
8	Inventories for sale or use			
9	Prepaid expenses and deferred charges			
10a	Investments - U.S. and state government obligations			
b	Investments - corporate stock <b>STMT 7</b>	7,715,926.	7,493,289.	7,699,010.
c	Investments - corporate bonds			
11	Investments - land, buildings, and equipment: basis			
	Less: accumulated depreciation			
12	Investments - mortgage loans			
13	Investments - other			
14	Land, buildings, and equipment: basis			
	Less: accumulated depreciation			
15	Other assets (describe)			
16	<b>Total assets</b> (to be completed by all filers - see the instructions. Also, see page 1, item I)	7,847,367.	7,755,552.	7,961,273.
17	Accounts payable and accrued expenses			
18	Grants payable			
19	Deferred revenue			
20	Loans from officers, directors, trustees, and other disqualified persons			
21	Mortgages and other notes payable			
22	Other liabilities (describe)			
23	<b>Total liabilities</b> (add lines 17 through 22)	0.	0.	
24	Foundations that follow SFAS 117, check here <input type="checkbox"/> and complete lines 24 through 26, and lines 30 and 31.			
24	Unrestricted			
25	Temporarily restricted			
26	Permanently restricted			
	Foundations that do not follow SFAS 117, check here <input checked="" type="checkbox"/> and complete lines 27 through 31.			
27	Capital stock, trust principal, or current funds	7,847,367.	7,755,552.	
28	Paid-in or capital surplus, or land, bldg., and equipment fund	0.	0.	
29	Retained earnings, accumulated income, endowment, or other funds	0.	0.	
30	<b>Total net assets or fund balances</b>	7,847,367.	7,755,552.	
31	<b>Total liabilities and net assets/fund balances</b>	7,847,367.	7,755,552.	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	7,847,367.
2	Enter amount from Part I, line 27a	2	-91,815.
3	Other increases not included in line 2 (itemize)	3	0.
4	Add lines 1, 2, and 3	4	7,755,552.
5	Decreases not included in line 2 (itemize)	5	0.
6	<b>Total net assets or fund balances at end of year</b> (line 4 minus line 5) - Part II, column (b), line 30	6	7,755,552.

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**Part IV Capital Gains and Losses for Tax on Investment Income**

(a) List and describe the kind(s) of property sold (for example, real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a MORGAN STANLEY	P	VARIOUS	07/01/18
b MORGAN STANLEY	P	VARIOUS	07/01/18
c MORGAN STANLEY	P	VARIOUS	07/01/18
d CAPITAL GAINS DIVIDENDS			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) ((e) plus (f) minus (g))
a 891,338.		877,158.	14,180.
b 2,100,290.		1,760,309.	339,981.
c 115,502.		55,112.	60,390.
d 29,078.			29,078.
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69.			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a			14,180.
b			339,981.
c			60,390.
d			29,078.
e			

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7	2	443,629.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8	3	N/A

**Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income**

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?  Yes  No

If "Yes," the foundation doesn't qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2017	993,899.	8,711,016.	.114097
2016	934,142.	8,277,859.	.112848
2015	1,070,420.	8,987,432.	.119102
2014	895,364.	9,274,035.	.096545
2013	988,394.	8,783,118.	.112533

2 Total of line 1, column (d)	2	.555125
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5.0, or by the number of years the foundation has been in existence if less than 5 years	3	.111025
4 Enter the net value of noncharitable-use assets for 2018 from Part X, line 5	4	8,706,839.
5 Multiply line 4 by line 3	5	966,677.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	5,257.
7 Add lines 5 and 6	7	971,934.
8 Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.	8	831,855.

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**Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)**

1a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary-see instructions)			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input type="checkbox"/> and enter 1% of Part I, line 27b		1	10,515.
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations, enter 4% of Part I, line 12, col. (b).			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)		2	0.
3 Add lines 1 and 2		3	10,515.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)		4	0.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	10,515.
6 Credits/Payments:			
a 2018 estimated tax payments and 2017 overpayment credited to 2018	6a	4,738.	
b Exempt foreign organizations - tax withheld at source	6b	0.	
c Tax paid with application for extension of time to file (Form 8868)	6c	9,000.	
d Backup withholding erroneously withheld	6d	0.	
7 Total credits and payments. Add lines 6a through 6d	7	13,738.	
8 Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached	8	0.	
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9		
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	3,223.	
11 Enter the amount of line 10 to be: Credited to 2019 estimated tax	11	3,223.	Refunded

**Part VII-A Statements Regarding Activities**

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition. If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. ▶ \$ 0. (2) On foundation managers. ▶ \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities.		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year? N/A		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T.		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV	X	
8a Enter the states to which the foundation reports or with which it is registered. See instructions. ▶ WA		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2018 or the tax year beginning in 2018? See the instructions for Part XIV. If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

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**Part VII-A Statements Regarding Activities** (continued)

	Yes	No
11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions		X
12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions		X
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► <u>WWW.BLAKEMOREFOUNDATION.ORG</u>	X	
14 The books are in care of ► <u>EUGENE LEE</u> Telephone no. ► <u>206-427-4838</u> Located at ► <u>801 SECOND AVENUE, SUITE 800, SEATTLE, WA</u> ZIP+4 ► <u>98104</u>		
15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - check here and enter the amount of tax-exempt interest received or accrued during the year		N/A
16 At any time during calendar year 2018, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country ►		X

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required**

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year, did the foundation (either directly or indirectly): (1) Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions Organizations relying on a current notice regarding disaster assistance, check here ► <input type="checkbox"/> N/A		
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2018?		X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)): a At the end of tax year 2018, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2018? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," list the years ► _____, _____, _____ b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ► _____, _____, _____		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No b If "Yes," did it have excess business holdings in 2018 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2018.) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2018?		X

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**Part VII-B** Statements Regarding Activities for Which Form 4720 May Be Required (continued)

	Yes	No
5a During the year, did the foundation pay or incur any amount to:		
(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(3) Provide a grant to an individual for travel, study, or other similar purposes?	<input checked="" type="checkbox"/> Yes	<input type="checkbox"/> No
(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions	5b	X
Organizations relying on a current notice regarding disaster assistance, check here		<input type="checkbox"/>
c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?	N/A	<input type="checkbox"/> Yes <input type="checkbox"/> No
If "Yes," attach the statement required by Regulations section 53.4945-5(d).		
6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?	6b	X
If "Yes" to 6b, file Form 8870.		
7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?	7b	N/A
8 Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment(s) during the year?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No

**Part VIII** Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

**1** List all officers, directors, trustees, and foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SEE ATTACHED SCHEDULE				
	0.00	0.	0.	0.

**2** Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000 0

**Part VIII** Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
CATHERINE SCHEIBNER - 14020 SE 13TH PLACE #105, BELLEVUE, WA 98007-5555	ADMINISTRATIVE CONSULTANT	110,000.
Total number of others receiving over \$50,000 for professional services		0

Total number of others receiving over \$50,000 for professional services 0

**Part IX-A** Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 SEE ATTACHED SCHEDULE	
	0.
2	
3	
4	

**Part IX-B** Summary of Program-Related Investments

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.

	Amount
1 N/A	
2	
3 All other program-related investments. See instructions.	

Total. Add lines 1 through 3 0.

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**Part X Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	8,709,220.
b	Average of monthly cash balances	1b	130,210.
c	Fair market value of all other assets	1c	
d	<b>Total</b> (add lines 1a, b, and c)	1d	8,839,430.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	8,839,430.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	132,591.
5	<b>Net value of noncharitable-use assets.</b> Subtract line 4 from line 3. Enter here and on Part V, line 4	5	8,706,839.
6	<b>Minimum investment return.</b> Enter 5% of line 5	6	435,342.

**Part XI Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations, check here  and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	435,342.
2a	Tax on investment income for 2018 from Part VI, line 5	2a	10,515.
b	Income tax for 2018. (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	10,515.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	424,827.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	424,827.
6	Deduction from distributable amount (see instructions)	6	0.
7	<b>Distributable amount as adjusted.</b> Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	424,827.

**Part XII Qualifying Distributions** (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	831,855.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	<b>Qualifying distributions.</b> Add lines 1a through 3b. Enter here and on Part V, line 8; and Part XIII, line 4	4	831,855.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	0.
6	<b>Adjusted qualifying distributions.</b> Subtract line 5 from line 4	6	831,855.

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Form 990-PF (2018)



BLAKEMORE FOUNDATION  
C/O EUGENE LEE

Form 990-PF (2018)

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**Part XIII** Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2017	(c) 2017	(d) 2018
1 Distributable amount for 2018 from Part XI, line 7				424,827.
2 Undistributed income, if any, as of the end of 2018:				
a Enter amount for 2017 only			0.	
b Total for prior years:		0.		
3 Excess distributions carryover, if any, to 2018:				
a From 2013	560,542.			
b From 2014	440,735.			
c From 2015	629,006.			
d From 2016	546,619.			
e From 2017	561,872.			
f Total of lines 3a through e	2,738,774.			
4 Qualifying distributions for 2018 from Part XII, line 4: ▶ \$	831,855.			
a Applied to 2017, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2018 distributable amount				424,827.
e Remaining amount distributed out of corpus	407,028.			
5 Excess distributions carryover applied to 2018 (If an amount appears in column (d), the same amount must be shown in column (a).)	0.			0.
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	3,145,802.			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2017. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2018. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2019				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)	0.			
8 Excess distributions carryover from 2013 not applied on line 5 or line 7	560,542.			
9 Excess distributions carryover to 2019. Subtract lines 7 and 8 from line 6a	2,585,260.			
10 Analysis of line 9:				
a Excess from 2014	440,735.			
b Excess from 2015	629,006.			
c Excess from 2016	546,619.			
d Excess from 2017	561,872.			
e Excess from 2018	407,028.			

BLAKEMORE FOUNDATION

Form 990-PF (2018)

C/O EUGENE LEE

\*\*-\*\*\*5735

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**Part XIV Private Operating Foundations** (see instructions and Part VII-A, question 9) N/A

- 1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2018, enter the date of the ruling ▶
- b Check box to indicate whether the foundation is a private operating foundation described in section  4942(j)(3) or  4942(j)(5)

	Tax year		Prior 3 years		(e) Total
	(a) 2018	(b) 2017	(c) 2016	(d) 2015	
2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon:					
a "Assets" alternative test - enter:					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test - enter:					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

**Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year-see instructions.)**

1 Information Regarding Foundation Managers:

- a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

NONE

- b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

NONE

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here  if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc., to individuals or organizations under other conditions, complete items 2a, b, c, and d.

- a The name, address, and telephone number or email address of the person to whom applications should be addressed:

BLAKEMORE FOUNDATION, EUGENE H. LEE, TRUSTEE, (206) 359-8778  
1201 THIRD AVENUE, SUITE 4900, SEATTLE, WA 98101-3095

- b The form in which applications should be submitted and information and materials they should include:

STATEMENT ATTACHED

- c Any submission deadlines:

STATEMENT ATTACHED

- d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

STATEMENT ATTACHED

BLAKEMORE FOUNDATION

C/O EUGENE LEE

Form 990-PF (2018)

**Part XV** Supplementary Information (continued)

**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<i>a Paid during the year</i>				
SEE ATTACHED SCHEDULE		I		728,800.
SEE ATTACHED SCHEDULE				89,398.
<b>Total</b>	▶ 3a			818,198.
<i>b Approved for future payment</i>				
SEE ATTACHED SCHEDULE				325,975.
SEE ATTACHED SCHEDULE				400,975.
<b>Total</b>	▶ 3b			726,950.



**Part XVII Information Regarding Transfers to and Transactions and Relationships With Noncharitable Exempt Organizations**

1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?

	Yes	No
a Transfers from the reporting foundation to a noncharitable exempt organization of:		
(1) Cash		X
(2) Other assets		X
b Other transactions:		
(1) Sales of assets to a noncharitable exempt organization		X
(2) Purchases of assets from a noncharitable exempt organization		X
(3) Rental of facilities, equipment, or other assets		X
(4) Reimbursement arrangements		X
(5) Loans or loan guarantees		X
(6) Performance of services or membership or fundraising solicitations		X
c Sharing of facilities, equipment, mailing lists, other assets, or paid employees		X
d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.		

(a) Line no.	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements
		N/A	

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) (other than section 501(c)(3)) or in section 527?  Yes  No

b If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

Signature of officer or trustee: [Signature] Date: 10/15/2019 Title: OFFICER

May the IRS discuss this return with the preparer shown below? See instr.  Yes  No

Paid Preparer Use Only	Print/Type preparer's name <b>KRISTINA MORRISSETTE</b>	Preparer's signature <b>KRISTINA MORRISSE</b>	Date <b>10/08/19</b>	Check <input type="checkbox"/> if self-employed	PTIN <b>P01242961</b>
	Firm's name ▶ <b>SWEENEY CONRAD P.S.</b>			Firm's EIN ▶ <b>** - ***1672</b>	
	Firm's address ▶ <b>2606 116TH AVENUE NE, SUITE 200 BELLEVUE, WA 98004-1422</b>			Phone no. <b>(425) 629-1990</b>	

**Schedule B**

(Form 990, 990-EZ, or 990-PF)

Department of the Treasury  
Internal Revenue Service

**Schedule of Contributors**

- ▶ Attach to Form 990, Form 990-EZ, or Form 990-PF.
- ▶ Go to [www.irs.gov/Form990](http://www.irs.gov/Form990) for the latest information.

OMB No. 1545-0047

**2018**

Name of the organization <b>BLAKEMORE FOUNDATION C/O EUGENE LEE</b>	Employer identification number <b>**-***5735</b>
--	---

Organization type (check one):

Filers of:

Section:

- Form 990 or 990-EZ  501(c)( ) (enter number) organization
- 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation
- 527 political organization
- Form 990-PF  501(c)(3) exempt private foundation
- 4947(a)(1) nonexempt charitable trust treated as a private foundation
- 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.

**Note:** Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

**General Rule**

- For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

**Special Rules**

- For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) \$5,000; or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h; or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I (entering "N/A" in column (b) instead of the contributor name and address), II, and III.
- For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Don't complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling \$5,000 or more during the year ..... ▶ \$ \_\_\_\_\_

**Caution:** An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Name of organization <b>BLAKEMORE FOUNDATION</b> <b>C/O EUGENE LEE</b>	Employer identification number ** - ***5735
--	--

**Part I Contributors** (see instructions). Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	FREEMAN FOUNDATION  C/O ROCKEFELLER TRUST COMPANY  30 ROCKEFELLER PLAZA, NY, NY 10020	\$ 300,000.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
_____	_____ _____ _____	\$ _____	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
_____	_____ _____ _____	\$ _____	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
_____	_____ _____ _____	\$ _____	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
_____	_____ _____ _____	\$ _____	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
_____	_____ _____ _____	\$ _____	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
_____	_____ _____ _____	\$ _____	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)

Name of organization <b>BLAKEMORE FOUNDATION</b> <b>C/O EUGENE LEE</b>	Employer identification number <b>**-***5735</b>
--	---

**Part II Noncash Property** (see instructions). Use duplicate copies of Part II if additional space is needed.

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
		\$ _____	
		\$ _____	
		\$ _____	
		\$ _____	
		\$ _____	
		\$ _____	
		\$ _____	



Name of organization  
**BLAKEMORE FOUNDATION**  
**C/O EUGENE LEE**

Employer identification number  
**\*\*-\*\*\*5735**

**Part III** Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year. (Enter this info. once.) ▶ \$ \_\_\_\_\_  
 Use duplicate copies of Part III if additional space is needed.

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift	
Transferee's name, address, and ZIP + 4	Relationship of transferor to transferee

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift	
Transferee's name, address, and ZIP + 4	Relationship of transferor to transferee

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift	
Transferee's name, address, and ZIP + 4	Relationship of transferor to transferee

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift	
Transferee's name, address, and ZIP + 4	Relationship of transferor to transferee

## FORM 990-PF INTEREST ON SAVINGS AND TEMPORARY CASH INVESTMENTS STATEMENT 1

SOURCE	(A) REVENUE PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME
MORGAN STANLEY - INTEREST	123.	123.	
TOTAL TO PART I, LINE 3	123.	123.	

## FORM 990-PF DIVIDENDS AND INTEREST FROM SECURITIES STATEMENT 2

SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
DIVIDEND INCOME	227,585.	29,078.	198,507.	151,817.	
MORGAN STANLEY - INTEREST	96.	0.	96.	96.	
TO PART I, LINE 4	227,681.	29,078.	198,603.	151,913.	

## FORM 990-PF OTHER INCOME STATEMENT 3

DESCRIPTION	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
DORADO OIL COMPANY	54.	54.	
FEF SETTLEMENT FUND	16.	16.	
NONDIVIDEND DISTRIBUTION	1,458.	1,458.	
TOTAL TO FORM 990-PF, PART I, LINE 11	1,528.	1,528.	



FORM 990-PF

CORPORATE STOCK

STATEMENT 7

<u>DESCRIPTION</u>	<u>BOOK VALUE</u>	<u>FAIR MARKET VALUE</u>
CORPORATE STOCK	7,493,289.	7,699,010.
TOTAL TO FORM 990-PF, PART II, LINE 10B	7,493,289.	7,699,010.

# Application for Automatic Extension of Time To File an Exempt Organization Return

Department of the Treasury  
Internal Revenue Service

▶ **File a separate application for each return.**  
▶ **Go to [www.irs.gov/Form8868](http://www.irs.gov/Form8868) for the latest information.**

**Electronic filing (e-file).** You can electronically file Form 8868 to request a 6-month automatic extension of time to file any of the forms listed below with the exception of Form 8870, Information Return for Transfers Associated With Certain Personal Benefit Contracts, for which an extension request must be sent to the IRS in paper format (see instructions). For more details on the electronic filing of this form, visit [www.irs.gov/e-file-providers/e-file-for-charities-and-non-profits](http://www.irs.gov/e-file-providers/e-file-for-charities-and-non-profits).

**Automatic 6-Month Extension of Time.** Only submit original (no copies needed).

All corporations required to file an income tax return other than Form 990-T (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns.

		Enter filer's identifying number
<b>Type or print</b>	Name of exempt organization or other filer, see instructions. <b>BLAKEMORE FOUNDATION C/O EUGENE LEE</b>	Employer identification number (EIN) or  <b>**-***5735</b>
File by the due date for filing your return. See instructions.	Number, street, and room or suite no. If a P.O. box, see instructions. <b>801 SECOND AVENUE, SUITE 800</b>	Social security number (SSN)
	City, town or post office, state, and ZIP code. For a foreign address, see instructions. <b>SEATTLE, WA 98104</b>	

Enter the Return Code for the return that this application is for (file a separate application for each return) 0 4

Application Is For	Return Code	Application Is For	Return Code
Form 990 or Form 990-EZ	01	Form 990-T (corporation)	07
Form 990-BL	02	Form 1041-A	08
Form 4720 (individual)	03	Form 4720 (other than individual)	09
Form 990-PF	04	Form 5227	10
Form 990-T (sec. 401(a) or 408(a) trust)	05	Form 6069	11
Form 990-T (trust other than above)	06	Form 8870	12

**EUGENE LEE**

- The books are in the care of ▶ **801 SECOND AVENUE, SUITE 800 - SEATTLE, WA 98104**  
Telephone No. ▶ **206-427-4838** Fax No. ▶ \_\_\_\_\_
- If the organization does not have an office or place of business in the United States, check this box
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) \_\_\_\_\_. If this is for the whole group, check this box . If it is for part of the group, check this box  and attach a list with the names and EINs of all members the extension is for.

1 I request an automatic 6-month extension of time until **NOVEMBER 15, 2019**, to file the exempt organization return for the organization named above. The extension is for the organization's return for:  
▶  calendar year **2018** or  
▶  tax year beginning \_\_\_\_\_, and ending \_\_\_\_\_

2 If the tax year entered in line 1 is for less than 12 months, check reason:  Initial return  Final return  
 Change in accounting period

<b>3a</b> If this application is for Forms 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	<b>3a</b>	\$	13,738.
<b>b</b> If this application is for Forms 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit.	<b>3b</b>	\$	4,738.
<b>c Balance due.</b> Subtract line 3b from line 3a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.	<b>3c</b>	\$	9,000.

**Caution:** If you are going to make an electronic funds withdrawal (direct debit) with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions.

BLAKEMORE FOUNDATION EIN 91-1505735  
SCHEDULE OF INFORMATION FOR FORM 990-PF  
TAX YEAR ENDING 12/31/2018

Attachments for 990-PF

Part II – Schedule of assets

See attached worksheets

BLAKEMORE FOUNDATION EIN 91-1505735  
SCHEDULE OF INFORMATION FOR FORM 990-PF  
TAX YEAR ENDING 12/31/2018

			End of Year as of 12/31/2018
	<u>No. of Shares</u>	<u>Cost Basis</u>	<u>Fair Market Value</u>
<u>Corporate Stock/Mutual Funds</u>			
Morgan Stanley - money market	18,763	\$18,763	\$18,763
Eaton Vance Tax Mgd Div Equ Fund	31,966	\$167,231	\$238,466.36
Hartford Multifactor Develop	8,901	\$259,998	\$229,645.80
iShares INC MSCI JAPAN ETF	3,470	\$214,995	\$175,894.30
iShares MSCI EMU ETF	3,838	\$155,927	\$134,560.28
JPMorgan Ultra-Short Inc. EFT	3,508	\$176,165	\$175,856.04
Vanguard Dividend Appreciation	737	\$50,076	\$72,189.15
Vanguard FTSE Developed Markets	7,094	\$272,639	\$263,187.40
Vanguard FTSE Emerging Markets	11,115	\$428,306	\$423,481.50
Vanguard FTSE Europe ETF	6,015	\$316,969	\$292,449.30
Vanguard Growth ETF	6,844	\$731,592	\$919,354.52
Vanguard Mid-Cap ETF	1,938	\$237,989	\$267,792.84
Vanguard Small Cap ETF	2,413	\$276,938	\$318,491.87
Vanguard Total Stk Mkt ETF	1,525	\$172,340	\$194,635.75
Vanguard Value ETF	10,730	\$898,925	\$1,051,003.50
American Cap Inc Builder F1	4,623	\$249,119	\$260,208.89
Diamond Hill Long-Short	6,708	\$156,630	\$156,419.72
First Eagle Global I	5,239	\$282,372	\$267,693.69
Lord Abbett Sht Duration Inc. F	204,790	\$866,295	\$847,831.61
Mainstay Chushing MLP Premier I	23,875	\$270,408	\$232,300.14
Matthews Asian Japan Inv.	13,981	\$309,356	\$259,060.20
Metropolitan West Tot Ret Bd 1	46,022	\$504,442	\$478,167.42
Principal Preferred Securities Fund	20,384	\$208,538	\$191,402.36
Int'l Polyol Chemicals - unlisted shares	25,447	\$190,853	\$190,853
Technology Int'l Exchange - unlisted shares	393,013	\$76,424	\$39,301
Total		\$7,493,289	\$7,699,010

BLAKEMORE FOUNDATION EIN 91-1505735  
SCHEDULE OF INFORMATION FOR FORM 990-PF  
TAX YEAR ENDING 12/31/2018

Attachment for 990-PF

Part VIII: Information about Officers, Directors et al

See attached schedule



BLAKEMORE FOUNDATION EIN 91-1505735  
 SCHEDULE OF INFORMATION FOR FORM 990-PF  
 TAX YEAR ENDING 12/31/2018

Part VIII, Information about Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

Line 1. List all officers, directors, trustees, foundation managers and their compensation

(a) Name & Address	(b) Title and Average Hours per Week devoted to position	(c) Compensation	(d) Contributions to employee benefit plan and deferred compensation	(e) Expense account, other allowances
Paul Atkins University of Washington Dept. of Asian Languages & Literature Box 353521 Seattle, WA 98195-3521	Board member 2 hours/week	0	0	0
Therese Caouette P.O. Box 11756 Bainbridge Island, WA 98110 (term expired June 2018)	Board member 2 hours/week	0	0	0
Heekyoung Cho University of Washington Dept. of Asian Languages & Literature Box 353521 Seattle, WA 98195-3521	Board Member	0	0	0
Mimi Gardner Gates 5161 NE 41st Street Seattle, WA 98105	Board Chair & Board member 2 hours/week	0	0	0
R. Kent Guy 8256 - 43 <sup>rd</sup> Avenue N.E. Seattle, WA 98115	Board member 2 hours/week	0	0	0

BLAKEMORE FOUNDATION EIN 91-1505735  
 SCHEDULE OF INFORMATION FOR FORM 990-PF  
 TAX YEAR ENDING 12/31/2018

(a) Name & Address	(b) Title and Average Hours per Week devoted to position	(c) Compensation	(d) Contributions to employee benefit plan and deferred compensation	(e) Expense account, other allowances
Christopher R. Helm Davis Wright Tremaine 920 Fifth Avenue, Suite 3300 Seattle, WA 98104-1610	Board member 2 hours/week	0	0	0
Robert A. Kapp 851 54th Street Port Townsend, WA 98368 (term expired June 2018)	Board member 2 hours/week	0	0	0
Eugene H. Lee 7704 NE Yeomalt Point Drive NE Bainbridge Island, WA 98110	Trustee & Board member 10 hours/week	0	0	0
Joseph A. Massey P.O. Box 322 Deer Harbor, WA 98243-0322 (term expired June 2018)	Board member 2 hours/week	0	0	0
Michael E. McGowen 435 Mountain View Lakeview, OR 98243	Board member 2 hours/week	0	0	0
Lolan Song 334 10th Avenue Seattle, WA 98033	Board member 2 hours/week	0	0	0
Haicheng Wang University of Washington School of Art Box 353440 Seattle, WA 98195-3440	Board member	0	0	0

BLAKEMORE FOUNDATION EIN 91-1505735  
SCHEDULE OF INFORMATION FOR FORM 990-PF  
TAX YEAR ENDING 12/31/2018

(a) Name & Address	(b) Title and Average Hours per Week devoted to position	(c) Compensation	(d) Contributions to employee benefit plan and deferred compensation	(e) Expense account, other allowances
Dongsheng Zang University of Washington School of Law Box 353020 Seattle, WA 98195-3020	Board member 2 hours/week	0	0	0

BLAKEMORE FOUNDATION EIN 91-1505735  
SCHEDULE OF INFORMATION FOR FORM 990-PF  
TAX YEAR ENDING 12/31/2018

Attachments for 990-PF

Part XV- Supplementary Information

Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

*See attached schedules*

BLAKEMORE FOUNDATION EIN 91-1505735  
SCHEDULE OF INFORMATION FOR FORM 990-PF  
TAX YEAR ENDING 12/31/2018

GRANTS PAID DURING THE YEAR

a. Paid during the year

<u>Recipient Name &amp; Address</u>	<u>If individual, relationship to any foundation manager or substantial contributor</u>	<u>Foundation Status</u>	<u>Purpose</u>	<u>Amount</u>
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GRANTS PAID TO INDIVIDUALS

Bailey Albrecht 1621 Reetz Road Madison, WI 53711	None	NC	Language study at Inter-University Center for Japanese Language Studies in Yokohama, Japan	\$13,630.00
John Bundschuh 15 Fox Den Road Hollis, NH 03049	None	NC	Language study at Inter-University Center for Japanese Language Studies in Yokohama, Japan	\$37,577.00
Leigh Cooper 1714 Brun Street #6 Houston, TX 77019	None	NC	Language study at Seoul National University in Seoul, South Korea	\$21,200.00
Victoria Davis 2 Fraser Street Beaufort, SC 29907	None	NC	Language study at Inter-University Center for Japanese Language Studies in Yokohama, Japan	\$34,077.00

BLAKEMORE FOUNDATION EIN 91-1505735  
 SCHEDULE OF INFORMATION FOR FORM 990-PF  
 TAX YEAR ENDING 12/31/2018

GRANTS PAID DURING THE YEAR

a. Paid during the year

<u>Recipient Name &amp; Address</u>	<u>If individual, relationship to any foundation manager or substantial contributor</u>	<u>Foundation Status</u>	<u>Purpose</u>	<u>Amount</u>
Matthew DeButts c/o 3512 N. Nottingham Street Arlington, VA 22207	None	NC	Language study at Inter-University Program for Chinese Language Studies at Tsinghua University in Beijing, China	\$33,600.00
Susan Eberhard 1400 Constitution Drive Bethlehem, PA 18015	None	NC	Language study at Inter-University Program for Chinese Language Studies at Tsinghua University in Beijing, China	\$21,950.00
Hilary Faxon 104 Chequessett Knolls Drive Wellfleet MA 02667	None	NC	Language study with tutors in Yangon, Myanmar	\$40,000.00
Daniel Friedman 514 28th Street, Apartment 6 Oakland, CA 94609	None	NC	Language study at International Chinese Language Program at National Taiwan University in Taipei, Taiwan	\$31,200.00
Samuel Galler Schwarzman College, Tsinghua University, Haidian District Beijing, China 100084	None	NC	Language study at International Chinese Language Program at National Taiwan University in Taipei, Taiwan	\$27,800.00

BLAKEMORE FOUNDATION EIN 91-1505735  
 SCHEDULE OF INFORMATION FOR FORM 990-PF  
 TAX YEAR ENDING 12/31/2018

GRANTS PAID DURING THE YEAR

a. Paid during the year

<u>Recipient Name &amp; Address</u>	<u>If individual, relationship to any foundation manager or substantial contributor</u>	<u>Foundation Status</u>	<u>Purpose</u>	<u>Amount</u>
Bennett Harrold 5463 University Avenue Chicago, IL 60615	None	NC	Language study at Inter-University Program for Chinese Language Studies at Tsinghua University in Beijing, China	\$33,600.00
Stephanie Hohlios 5239 Claremont Avenue, Unit #47, Oakland, CA 94618	None	NC	Language study at Inter-University Center for Japanese Language Studies in Yokohama, Japan	\$23,005.00
Michel Holtz Xibahe Zhongli 15-5-603 Beijing 100028, China	None	NC	Language study at Inter-University Program for Chinese Language Studies at Tsinghua University in Beijing, China	\$33,600.00
Elise Huerta 1522 Henry Street, Apt. D Berkeley, CA 94709	None	NC	Language study at International Chinese Language Program at National Taiwan University in Taipei, Taiwan	\$26,800.00
Isadora Jaffee 175 Eastern Parkway 6J Brooklyn, New York 11238	None	NC	Language study at Inter-University Center for Japanese Language Studies in Yokohama, Japan	\$13,630.00

BLAKEMORE FOUNDATION EIN 91-1505735  
 SCHEDULE OF INFORMATION FOR FORM 990-PF  
 TAX YEAR ENDING 12/31/2018

GRANTS PAID DURING THE YEAR

a. Paid during the year

<u>Recipient Name &amp; Address</u>	<u>If individual, relationship to any foundation manager or substantial contributor</u>	<u>Foundation Status</u>	<u>Purpose</u>	<u>Amount</u>
Samuel Kay 2202 Acacia Park Drive Apt. 2711 Lyndhurst, OH 44124	None	NC	Language study at Inter-University Program for Chinese Language Studies at Tsinghua University in Beijing, China	\$33,600.00
Julia Koblinska 2815 Telegraph Avenue #B Berkeley, CA 94705	None	NC	Language study at International Chinese Language Program at National Taiwan University in Taipei, Taiwan	\$26,350.00
Elena Lesley 207 Gettysburg Place Atlanta, GA 30350	None	NC	Language study at the Royal University of Phnom Penh and with private tutors in Cambodia	\$48,500.00
Austen Chase Matsui 39 Hickory Hollow Drive Madison WI 53705	None	NC	Language study at Inter-University Center for Japanese Language Studies in Yokohama, Japan	\$23,276.00
Mari McClelland Floor 3, Alley 39, Lane 661, No. 24 Wenlin Road, Shilin District Taipei, Taiwan 10087	None	NC	Language study at International Chinese Language Program at National Taiwan University in Taipei, Taiwan	\$27,150.00



BLAKEMORE FOUNDATION EIN 91-1505735  
 SCHEDULE OF INFORMATION FOR FORM 990-PF  
 TAX YEAR ENDING 12/31/2018

GRANTS PAID DURING THE YEAR

a. Paid during the year

<u>Recipient Name &amp; Address</u>	<u>If individual, relationship to any foundation manager or substantial contributor</u>	<u>Foundation Status</u>	<u>Purpose</u>	<u>Amount</u>
James Meador University of Michigan Department of Anthropology 101 West Hall Ann Arbor, MI 48109	None	NC	Language study at Inter-University Program for Chinese Language Studies at Tsinghua University in Beijing, China	\$33,600.00
Paolo Menez Kitahara-biru 206, Nishidori 41, Fukutomi-cho, Naka-ku Yokohama 231-0042 Japan	None	NC	Language study at Inter-University Center for Japanese Language Studies in Yokohama, Japan	\$23,955.00
Benjamin Pham 3525 Country Estates Drive Suwanee, GA 30024	None	NC	Language study at International Chinese Language Program at National Taiwan University in Taipei, Taiwan	\$27,000.00
William Sack 693 Palisade Drive Alexandria, VA 41001	None	NC	Language study at Sogang University in Seoul, South Korea	\$20,500.00

BLAKEMORE FOUNDATION EIN 91-1505735  
 SCHEDULE OF INFORMATION FOR FORM 990-PF  
 TAX YEAR ENDING 12/31/2018

GRANTS PAID DURING THE YEAR

a. Paid during the year

<u>Recipient Name &amp; Address</u>	<u>If individual, relationship to any foundation manager or substantial contributor</u>	<u>Foundation Status</u>	<u>Purpose</u>	<u>Amount</u>
Yevgen Sautin 8338 SW 75th Road Gainesville, FL 32608	None	NC	Language study at International Chinese Language Program at National Taiwan University in Taipei, Taiwan	\$26,400.00
Jamison Watson 1903 N. Lincoln Avenue, Apt. 208 Urbana, IL 61801	None	NC	Language study at Inter-University Program for Chinese Language Studies at Tsinghua University in Beijing, China	\$21,950.00
Camila YaDeau 628 31st Street, Apt. A Oakland, CA 94609	None	NC	Language study at International Chinese Language Program at National Taiwan University in Taipei, Taiwan	\$24,850.00
SUBTOTAL - Paid to individuals				\$728,800.00

GRANTS PAID TO ORGANIZATIONS

Asian Art Museum Foundation 200 Larkin Street San Francisco, CA 94102	n/a	PC	Funds to support the exhibition <i>Divine Bodies</i>	\$10,000.00
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BLAKEMORE FOUNDATION EIN 91-1505735  
 SCHEDULE OF INFORMATION FOR FORM 990-PF  
 TAX YEAR ENDING 12/31/2018

GRANTS PAID DURING THE YEAR

a. Paid during the year

<u>Recipient Name &amp; Address</u>	<u>If individual, relationship to any foundation manager or substantial contributor</u>	<u>Foundation Status</u>	<u>Purpose</u>	<u>Amount</u>
The Trustees of Princeton University Princeton University Princeton, NJ 08544-1018	n/a	PC	Funds to support the exhibition <i>Bridging Life and the Afterlife: Banqueting in Chinese Art</i> at the Princeton University Art Museum	\$15,000.00
Seattle Art Museum P. O. Box 22000 Seattle, WA 98122-9700	n/a	PC	Museum internship for University of Washington student during 2018/2019 academic year	\$39,398.00
Smithsonian Institution P.O. Box 37012 Washington, DC 20013-7012	n/a	PC	Funds to support the exhibition <i>The Last Empresses of China</i> at the Freer Sackler galleries	\$25,000.00
			SUBTOTAL - Paid to organizations	\$89,398.00
			GRAND TOTAL DISBURSED	\$818,198.00

BLAKEMORE FOUNDATION EIN 91-1505735  
SCHEDULE OF INFORMATION FOR FORM 990-PF  
TAX YEAR ENDING 12/31/2018

GRANTS APPROVED FOR FUTURE PAYMENT

b. Approved for future payments

<u>Recipient Name &amp; Address</u>	<u>If individual, relationship to any foundation manager or substantial contributor</u>	<u>Foundation Status</u>	<u>Purpose</u>	<u>Amount</u>
<b>GRANTS APPROVED FOR FUTURE PAYMENT TO INDIVIDUALS</b>				
John Bundschuh 15 Fox Den Road Hollis, NH 03049	None	NC	Language study at Inter-University Center for Japanese Language Studies in Yokohama, Japan	\$31,000.00
Leigh Cooper 1714 Brun Street #6 Houston, TX 77019	None	NC	Language study at Seoul National University in Seoul, South Korea	\$18,750.00
Victoria Davis 2 Fraser Street Beaufort, SC 29907	None	NC	Language study at Inter-University Center for Japanese Language Studies in Yokohama, Japan	\$27,500.00
Matthew DeButts c/o 3512 N. Nottingham Street Arlington, VA 22207	None	NC	Language study at Inter-University Program for Chinese Language Studies at Tsinghua University in Beijing, China	\$12,000.00

BLAKEMORE FOUNDATION EIN 91-1505735  
SCHEDULE OF INFORMATION FOR FORM 990-PF  
TAX YEAR ENDING 12/31/2018

GRANTS APPROVED FOR FUTURE PAYMENT

b. Approved for future payments

<u>Recipient Name &amp; Address</u>	<u>If individual, relationship to any foundation manager or substantial contributor</u>	<u>Foundation Status</u>	<u>Purpose</u>	<u>Amount</u>
Bennett Harrold 5463 University Avenue Chicago, IL 60615	None	NC	Language study at Inter-University Program for Chinese Language Studies at Tsinghua University in Beijing, China	\$12,000.00
Michel Holtz Xibahe Zhongli 15-5-603 Beijing 100028, China	None	NC	Language study at Inter-University Program for Chinese Language Studies at Tsinghua University in Beijing, China	\$12,000.00
Elise Huerta 1522 Henry Street, Apt. D Berkeley, CA 94709	None	NC	Language study at International Chinese Language Program at National Taiwan University in Taipei, Taiwan	\$12,600.00
Samuel Kay 2202 Acacia Park Drive Apt. 2711 Lyndhurst, OH 44124	None	NC	Language study at Inter-University Program for Chinese Language Studies at Tsinghua University in Beijing, China	\$12,000.00
Austen Chase Matsui 39 Hickory Hollow Drive Madison WI 53705	None	NC	Language study at Inter-University Center for Japanese Language Studies in Yokohama, Japan	\$46,500.00

BLAKEMORE FOUNDATION EIN 91-1505735  
SCHEDULE OF INFORMATION FOR FORM 990-PF  
TAX YEAR ENDING 12/31/2018

GRANTS APPROVED FOR FUTURE PAYMENT

b. Approved for future payments

<u>Recipient Name &amp; Address</u>	<u>If individual, relationship to any foundation manager or substantial contributor</u>	<u>Foundation Status</u>	<u>Purpose</u>	<u>Amount</u>
James Meador University of Michigan Department of Anthropology 101 West Hall Ann Arbor, MI 48109	None	NC	Language study at Inter-University Program for Chinese Language Studies at Tsinghua University in Beijing, China	\$12,000.00
Elizabeth Rhoads 1421 Salem Woods Lane Cincinnati, OH 45230	None	NC	Language study with tutors in Yangon, Myanmar	\$51,325.00
William Sack 693 Palisade Drive Alexandria, VA 41001	None	NC	Language study at Sogang University in Seoul, South Korea	\$20,500.00
Matthew Schissler 502 East Kingsley, Apt 1 Ann Arbor, MI 48014	None	NC	Language study with tutors in Yangon, Myanmar	\$43,000.00

BLAKEMORE FOUNDATION EIN 91-1505735  
SCHEDULE OF INFORMATION FOR FORM 990-PF  
TAX YEAR ENDING 12/31/2018

GRANTS APPROVED FOR FUTURE PAYMENT

b. Approved for future payments

<u>Recipient Name &amp; Address</u>	<u>If individual, relationship to any foundation manager or substantial contributor</u>	<u>Foundation Status</u>	<u>Purpose</u>	<u>Amount</u>
Camila YaDeau 628 31st Street, Apt. A Oakland, CA 94609	None	NC	Language study at International Chinese Language Program at National Taiwan University in Taipei, Taiwan	\$14,800.00
			SUBTOTAL - Approved for future payment to individuals	\$325,975.00

BLAKEMORE FOUNDATION EIN 91-1505735  
 SCHEDULE OF INFORMATION FOR FORM 990-PF  
 TAX YEAR ENDING 12/31/2018

GRANTS APPROVED FOR FUTURE PAYMENT

b. Approved for future payments

<u>Recipient Name &amp; Address</u>	<u>If individual, relationship to any foundation manager or substantial contributor</u>	<u>Foundation Status</u>	<u>Purpose</u>	<u>Amount</u>
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GRANTS APPROVED FOR FUTURE PAYMENT TO ORGANIZATIONS

The Rubin Museum of Art 150 West 17th Street New York, NY 10011	n/a	PC	Funds to support the exhibition <i>Faith and Empire: Art and Politics in Tibetan Buddhism</i>	\$20,000.00
UC Regents c/o UC Berkeley Art Museum & Pacific Film Archive 2120 Oxford Street #2250 Berkeley, CA 94720	n/a	PC	Funds to support the exhibition <i>Hinges: Sakaki Hyakusen and the Birth of Nanga Painting</i>	\$15,000.00
Seattle Art Museum P. O. Box 22000 Seattle, WA 98122-9700	n/a	PC	Museum internship for University of Washington student during 2019/2020 academic year	\$40,000.00
			SUBTOTAL - Approved for future payment to organizations	\$75,000.00
			GRAND TOTAL APPROVED FOR FUTURE PAYMENT	\$400,975.00



BLAKEMORE FOUNDATION EIN 91-1505735  
SCHEDULE OF INFORMATION FOR FORM 990-PF  
TAX YEAR ENDING 12/31/2018

PART XV - SUPPLEMENTARY INFORMATION

Line 2a. *Name/address/telephone number of persons to whom applications were addressed for applications submitted for 2018 grants.*

Blakemore Foundation  
Eugene H. Lee, Trustee  
Cathy Scheibner, Executive Assistant  
1201 Third Avenue, Suite 4900  
Seattle, WA 98101  
(206) 359-8778

Line 2b. *Form in which applications should be submitted and information and materials they should include for applications.*

**Grants to Individuals for Advanced Study of Asian Languages**

Blakemore Freeman Fellowships  
Applications are prepared and submitted online at:  
<https://blakemorefoundation.communityforce.com>  
*See attached application summary.*

**Art Grants**

Applications may be submitted by invitation only. See attached instructions given to institutions invited to submit an application.

2.c. *Any submission deadlines*

Grants to Individuals for Advanced Study of Asian Languages  
Blakemore Freeman Fellowships  
Applications submitted online by 11:30 pm PST on December 30, 2017.

Art Grants  
Applications received by October 1, 2018.

2d. *Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors*

**Grants to Individuals for Advanced Study of Asian Languages**  
Blakemore Freeman Fellowships  
See attached Grant Guidelines.

**Art Grants**  
See attached Grant Guidelines.

**Application: 2018 Blakemore Freeman Fellowship for Advanced Asian Language Study**

**General Information**

First Name:

Middle Initial:

Last Name:

Date of Birth:

Primary Email Address:

Alternate Email Address:

Phone Number (please include a country code if not a U.S. phone number):

Citizen Status (check one):

\_\_\_\_\_ U.S. Citizen \_\_\_\_\_ Alien with U.S. Permanent Resident Status Registration No. \_\_\_\_\_

Mailing Address in U.S. (not required)

Address:

City:

State:

Zip Code:

**Language Program and Education Background**

- Grant study must start between June 2018 and May 2019, or as limited by the start dates of school terms at the language program involved.
- Grants are awarded for one academic year of study (2 semesters or 3 quarters). We do not fund study for less than one academic year.
- No grant may start after May 2019.
- All grants are awarded contingent upon your unconditional acceptance by the language program.
- It is your personal responsibility to apply to the language program by its published deadline.

Language:

Institution / Program:

Approximate date that your application was or will be submitted to language program listed above:

### **Previous Study of the Language**

Highest Level Completed (example: 4th Year Chinese):

Will you have completed the equivalent of 3rd year language classes (300 level) at the college level by the time this fellowship would start?

If no, you will be required to submit proof that your language level is equivalent to having completed third year at the college level. Please contact Cathy Scheibner at the Blakemore Foundation at [ContactUs@blakemorefoundation.org](mailto:ContactUs@blakemorefoundation.org) to discuss your situation.

Please list all college-level classes taken for this language, including course titles, dates and locations of study in the space provided:

### **Resume and Principal Academic or Professional Honors**

Please list your principal academic or professional honors:

Please email your curriculum vitae or resume in pdf format to [ContactUs@blakemorefoundation.org](mailto:ContactUs@blakemorefoundation.org).

### Colleges or Universities Attended

- Please list below all institutions from which you received a degree, or are currently attending.
- Then request official transcripts from these institutions and have them sent to us promptly (except as noted below).
- Official electronic transcripts should be sent directly by the issuing institution's transcript delivery service to [ContactUs@blakemorefoundation.org](mailto:ContactUs@blakemorefoundation.org). If official electronic transcripts are not available, official paper transcripts in sealed, original, unopened envelopes may be mailed by the issuing institution to the Blakemore Foundation, 1201 Third Avenue, Suite 4900, Seattle, Washington 98101.
- Photocopies of transcripts from institutions located outside the United States will be accepted if official transcripts are not readily obtainable.

Q: This is my first semester at XX University, where I am pursuing a master's degree. Do I need to send you an official transcript?

A: No, you are not required to submit a transcript from this institution, since this is your first term and you will not have any grades available by our deadline.

Q: Should I wait for fall grades to be posted before having my transcript sent?

A: No, request your transcript beforehand - transcript offices are usually closed over the winter holidays.

Q: Should I have an updated transcript sent once fall grades are posted?

A: No.

**Do not enter study-abroad information (unless you received your degree at a foreign institution) or technical certifications.**

Name of Institution for Bachelor's Degree:

Major:

Year BA or Equivalent Received or Expected to be Received:

Did you receive or expect to receive other degree(s)?

Please list them below.

Name of Institution:

Major:

Degree:

Year Degree Received or Expected:

Name of Institution:  
Major:  
Degree:  
Year Degree Received or Expected:

Name of Institution:  
Major:  
Degree:  
Year Degree Received or Expected:

Name of Institution:  
Major:  
Degree:  
Year Degree Received or Expected

#### **Essay**

Please email an essay in pdf format to [ContactUs@blakemorefoundation.org](mailto:ContactUs@blakemorefoundation.org), three to four pages in length, double-spaced, discussing:

- Your academic, professional or business background
- Prior study and use of the language and involvement with the Asian country
- Career objectives and how the language will be used to achieve them

In your essay, please tell us about yourself, your career goals, and how you became interested in this language and Asian country. Your professional and academic interests are important, but we also want to get to know you as a person.

**Names of Recommenders**

Please list below the names and contact information for the two individuals you will be asking to submit recommendations. Please instruct each individual to email a recommendation to [ContactUs@blakemorefoundation.org](mailto:ContactUs@blakemorefoundation.org) or to mail a letter to us at our office address. Letters must be received by us no later than January 10, 2018.

Name of Recommender #1:  
Title of Recommender #1:  
University or Company Name:  
Email Address of Recommender #1:

Name of Recommender #2:  
Title of Recommender #2:  
University or Company Name:  
Email Address of Recommender #2

**Signature and Assurances**

\_\_\_\_\_ **Date:** \_\_\_\_\_

**Student Signature**

- If you need to review the Blakemore Foundation grant guidelines, see attached document.
- I understand that it is my responsibility to apply to the language program I have chosen.
- I acknowledge that I am responsible for ordering transcripts to be sent to the Blakemore Foundation.
- I agree that I am responsible for requesting letters of recommendation on my own behalf and following up with my recommenders as necessary. The Blakemore Foundation will not attempt to pursue delinquent or negligent recommenders for me.
- I confirm that I am not related to any of the current members of the Blakemore Foundation Board of Managers as of the date of this application:

Paul Atkins  
Therese Caouette  
Mimi Gardner Gates, Board Chair  
R. Kent Guy  
Robert A. Kapp  
Eugene H. Lee, Trustee  
Joseph A. Massey  
Michael E. McGowen  
Samuel Shepherd  
Lolan Song

- I authorize the language program listed above to release information on my admittance status and results of any written or oral tests conducted as part of the program's application process directly to the Foundation.

Where did you hear about our Fellowships? (check all that apply):

Professor/Teacher: \_\_\_\_\_ Blakemore Freeman Fellow or Alumni: \_\_\_\_\_  
University/College: \_\_\_\_\_ IUP/IUC/ICLP Language Programs: \_\_\_\_\_  
Website: \_\_\_\_\_

## **Blakemore Freeman Fellowships 2018 Grant Guidelines**

Blakemore Freeman Fellowships are awarded for one academic year of full-time, intensive language study of Chinese, Japanese, Korean, Thai, Vietnamese, Indonesian, Khmer or Burmese at the advanced level in approved language programs in East or Southeast Asia. For grants to be awarded in spring 2018, study must start no sooner than June 2018 and no later than May 2019.

Grants are *highly* competitive. In recent years we have been able to fund less than 10% of applicants.

Superior candidates pursuing careers in fields such as academia, STEM (science, technology, engineering, math), international business, accounting, law, medicine, journalism, architecture, teaching, social or NGO work, and government service are encouraged to apply.

### **Eligibility Requirements**

To be eligible for a grant, an applicant must:

- Be pursuing a professional, business, technical or academic career that involves the regular use of Chinese, Japanese, Korean, Thai, Vietnamese, Indonesian, Khmer or Burmese.
- By the start of the grant, have (at minimum) a college undergraduate degree.
- Be at or near an advanced level in the language. By the start of the grant, applicants must have completed (at minimum) the equivalent of the third year of languages classes at the college level, either through classes taken in the U.S. or through a combination of study at the college level in the U.S. and intensive language study abroad programs.
- Be able to devote oneself exclusively to full-time intensive language study during the term of the grant; grants are not made for part-time study or research.
- Be a U.S. citizen or permanent resident of the United States.

### **Selection Criteria**

- A focused, well-defined career objective involving Asia in which regular use of the language is an important aspect.
- The potential to make a significant contribution to a field of study or area of professional or business activity in an Asian country.
- Prior experience in the Asian country or involvement or participation in activities related to the country.
- Good academic, professional or business background, appropriate to the career program.

You may find more detailed information on our website at [www.blakemorefoundation.org](http://www.blakemorefoundation.org).



## **Eligible Language Programs**

For **Japanese**, we fund study at the Inter-University Center for Japanese Language Studies in Yokohama, Japan. We do not award fellowships for any other Japanese language program.

For **Chinese**, we fund study at the Inter-University Program for Chinese Language Studies at Tsinghua University in Beijing, China, or the International Chinese Language Program at National Taiwan University in Taipei, Taiwan. We do not award fellowships for any other Mandarin language program.

For **Korean**, we fund study at Seoul National University, Sogang University and the Inter-University Center for Korean Language Studies at Sungkyukwan University in Seoul, South Korea. We will consider study at other language programs in South Korea on a case-by-case basis during the application review process.

Approval of language programs for study of **Burmese, Indonesian, Khmer, Thai and Vietnamese** will be considered on an individual basis during the application review process.

## **Residency Requirement**

Blakemore Freeman Fellows are expected to remain in the study country during the entire period of their grant, except in the event of an emergency, required visa renewal travel or for absences approved in advance by the Foundation. Therefore, a Blakemore Freeman Fellow should not plan to return to the United States for Christmas or other holiday periods.

We encourage Blakemore Freeman Fellows to use holidays and school breaks for modest travel within their study country and to participate in other activities to expand their language usage outside the classroom.

## **Conflicting Activities**

Blakemore Freeman Fellows must devote full-time to language study and not engage in any conflicting activities during the period covered by their grant.

Part-time employment, teaching English, extensive research on a dissertation or involvement in other projects which could hamper full-time study are not permitted.

Recreational, educational or cultural activities which do not interfere with full-time study are encouraged, particularly during school and holiday breaks.

## **Start Date for Study and Deferral Policy**

Study must start no sooner than June 2018 and no later than May 2019, or as limited by the start dates of school terms at the language program involved. No deferrals of start dates will be permitted beyond May 2019.

## **Application and Acceptance by Language Program**

Blakemore Freeman Fellowships are awarded contingent upon the applicant's unconditional acceptance by the language program for which the fellowship is awarded.

Example: an applicant applying to the IUP-Tsinghua program must successfully pass the IUP's oral exam and not be required by the IUP to complete a summer program as a prerequisite to academic year admission.

No grants are available for study in the United States.

### **U.S. Income Tax Liability**

All grant funds from the Blakemore Foundation are taxable for U.S. federal income tax purposes unless the recipient qualifies for some type of exclusion or deduction.

Determining if any portion of the grant may be non-taxable for U.S. federal income tax purposes is the recipient's individual responsibility. Because of the variety of personal situations, we recommend applicants discuss their own individual case with a qualified tax advisor.

The Foundation does not issue a Form 1099-T, Form W-2 or Form 1099-Misc to recipients. No income tax is withheld from the grant and recipients are responsible for making any required estimated tax payments to the I.R.S.

Please refer to IRS Publication 970 *Tax Benefits for Education* and Form 1040-ES for further information.

### **Amount of Grant & Grant Disbursement**

Blakemore Freeman Fellowships are intended to cover basic expenses at a graduate student level necessary to pursue an academic year of full-time intensive language study in Asia, including tuition or tutoring fees, plus a stipend for travel, living and study expenses.

Tuition for the language program, and tutoring fees (if applicable) are covered in full.

The stipend for Blakemore Freeman Fellowships may be used for the following types of expenses:

- Round-trip airfare, economy class (any carrier)
- Books, equipment and study materials related to language program
- Housing/utilities/cell phone/internet access
- Food and ordinary daily living expenses
- Local commuting
- Travel within country during holidays and school breaks
- Recreational, educational or cultural activities
- Health insurance/medical evacuation insurance
- Immunizations appropriate for country
- Visa application fees
- Income taxes due on taxable portion of grant
- Other fees or expenses required by language program or approved by the Trustee

It is up to each Blakemore Freeman Fellow to budget the stipend funds to cover necessary costs.

Stipend funds may not be used to cover expenses of an accompanying dependent.

The stipend for travel, living and study expenses is disbursed to the Blakemore Freeman Fellow at intervals over the course of the grant. Adjustments to stipend may be considered if exchange rates or living expenses alter significantly during the period covered by the grant.

### **Required Reports**

Blakemore Freeman Fellows must submit a monthly letter reporting on their activities during the preceding month. They must also submit two longer progress reports to the Foundation during their fellowship, the first report being due at mid-year, and a second report at the end of their grant. Financial reports regarding the use of stipend funds on forms provided by the Foundation must also be submitted at intervals during the grant and at the end of a Blakemore Freeman Fellowship. At the end of the grant, the Foundation must be provided with an official transcript from the language program at which the student was enrolled for each academic period covered by the fellowship. The transcript should list courses taken and grades received or progress made.

### **Relationship to Blakemore Foundation Board of Managers**

An applicant must not be related to a member of the Blakemore Foundation Board of Managers.

## **BLAKEMORE FOUNDATION ART GRANT GUIDELINES**

The following guidelines apply to Blakemore Foundation grants in support of exhibitions and internships to broaden and deepen the understanding of Asian art in the United States.

- Grants are made by invitation only to a small number of tax-exempt organizations in the United States, such as museums, universities and other educational or art-related institutions for exhibitions and internships dealing with the arts of East and Southeast Asia.
- Applications for grants are considered once a year with a due date of October 1.

### **ART GRANT APPLICATION INSTRUCTIONS FOR EXHIBITIONS - 2018**

The Blakemore Foundation does not have a formal application form for art grants.

An invited institution should submit an art grant proposal via email in letter format, limited to no more than five pages of text and five pages of illustrations, containing the following information:

- Basic information on the exhibition, related programming or catalogue, including venues and timing
- Amount of grant requested (maximum \$20,000)
- Project budget, including expenses and anticipated sources of funding

In addition to the proposal above, the emailed application should include:

- A copy of the applying organization's 501(c)(3) exemption letter.
- JPG files for 3 or 4 of the illustrations used in the proposal, which will be used by the Blakemore Foundation in a PowerPoint presentation to our board

Proposals must be received by October 1, 2018.

Applicants will be notified of grant awards by the end of December 2018.

The Foundation does not make endowment grants or grants to fund general operating expenses, nor does it fund the applicant's administrative or overhead expenses. We only fund exhibitions, related programming and exhibition catalogues (print or on-line).

Proposals should be submitted by email to: [CScheibner@blakemorefoundation.org](mailto:CScheibner@blakemorefoundation.org).

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- Applications for grants are considered once a year with a due date of October 1.

### **ART GRANT APPLICATION INSTRUCTIONS FOR INTERNSHIP PROGRAMS – 2018**

The Blakemore Foundation does not have a formal application form for art grants.

An invited institution should submit an art grant proposal for a museum internship program via email in letter format, limited to no more than five pages of text and five pages of illustrations, containing the following information:

- Basic information on the internship program
- Estimated amount of grant requested
- Project budget, including expenses and anticipated sources of funding

In addition to the proposal above, the application should include a copy of the applying organization's 501(c)(3) exemption letter.

Proposals must be received by October 1, 2018.

Applicants will be notified of grant awards by the end of December 2018.

The Foundation does not make endowment grants or grants to fund general operating expenses, nor does it fund the applicant's administrative or overhead expenses.

Proposals should be submitted by email to: [CScheibner@blakemorefoundation.org](mailto:CScheibner@blakemorefoundation.org).